### Guidance for adding funds to your child's account on the Parent Portal

To manage a meal account, go to **Accounts** and click **Meals**. For other accounts, select the account name.

Quick Actions 🔻			Statistics		
Chloe Adams ♀	Attendance (2018/2019)		Behaviour Points	- this term	
Form 96U	91.5%	91.5% Year 70.7% Last 4 weeks	0	This year: 0 points Last term: 0 points	
View Student Profile	Guardian Consultations No guardian consultations for Chloe Adams	s			
Guardians of Chloe Adams	Overdue Assignments				
Harley Adams	carly test4 (Due 24 Oct 2018)				Extended
Charlotte Adams					
Notices	Accounts				
	Chloe Adams: Meals				Balance: -£61.36 🕨
Chloe Adams does not have a transportation method recorded - click to correct	Chloe Adams: Snacks for students				Balance: £3.40 ▶
Chloe Adams does not have a religion recorded - click to correct	Chloe Adams: Breakfast Club				Balance: £0.00 🕨
Chloe Adams's lunch requirement has not been set. Please contact the school to arrange this.	Activities				
Chloe Adams does not have any details on hearing tests - click to correct	Chloe Adams: Clubs Chloe Adams: Trips				► ►
Chloe Adams does not have any details on vision tests					

Above the table on the *balance* page, the credit/debit amount of the student account will show. **Debt** amounts will show in **red**, **credit** amounts will show in **green**.

# Meals Balance: £10.00

# Meals Balance: -£10.00

Clicking on a Payment will load a slide over with details of the lunches taken that day.

		View	Week beginning 01 Jan 2019: £0.00	~
Week beginning 01 Ja	n 2019: £0.00			
Tuesday	£0.00			•
Wednesday	£0.00			►
Thursday	£0.00			►

To make a **Card Payment,** click on the **Top up account** button.

Meals Balance: -£0.40

		Term	Summer Term	*
			Тор	p up account
Summer Term 1	otal Payments: £146.20			
		View	All Sections	~
Week beginning 19 A	ug 2019: £4.40			
Monday	£2.20			►
Tuesday	£0.00			►
Wednesday	£2.20			►
Week beginning 12 A	ug 2019: £11.00			
Monday	£2.20			►
Tuesday	£2.20			►

A slide over will load, where you can select the bill payer and payment amount. Please note the minimum payment amount is £2.

You can choose to pay now or to add your payment to your basket to pay later.

« Back	Top Up Account by Card	
Top-Up Details		
Customer account	Molly Allen (Meals)	
Bill payer*	Carly McKelvey	•
Payment amount*	£ 10	*
Narrative	0	
	Cancel 🕞 Add to basket	Pay now

In the pop-up, add in your card details then click **Pay**.

# **Make Payment**

Card number	1234 1234 1234 1234
Expiration date	MM / YY
Name on card	
Security code (CVV/CVC)	CVC
	Cancel Pay £10.00

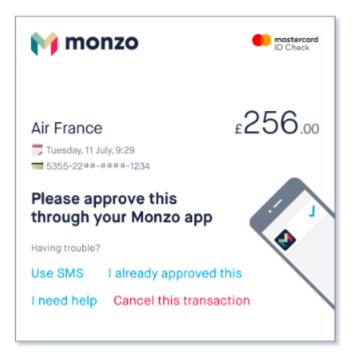
You may have to then authenticate your identity for the payment to go through. This is a requirement of the recently introduced Strong Customer Authentication (SCA) regulations.

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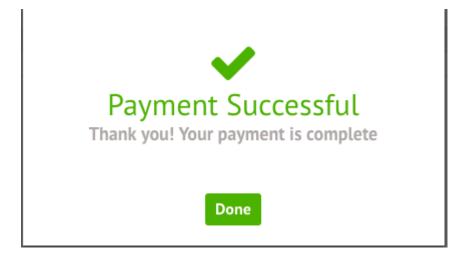
If authentication is needed for the payment, you will be prompted to authenticate the payment using the method of authentication your bank supports. This could be:

- an SMS code,
- your mobile banking app
- another method

For example, here's what it may look like if you're using Monzo. (*Please note, we are not affiliated with Monzo, this is purely an example*)



Once we've been able to confirm your identity, the payment will be completed and your card will be charged. You'll see confirmation that the transaction has been successful.



The meals balance will be updated to reflect the top-up right away.

# Meals Balance: £9.60

### What can you see on each page?

### **Payments**

This will load a table with all the payments that have been made for the account. You can select a specific Term using the **Term** drop-down menu at the top-right of the page.

Term	Spring Term	~
	Autumn Term	
	Spring Term	

A table will appear showing details of the payments.

Week beginning 01 Ja	n 2019: £0.00	
Tuesday	£0.00	•
Wednesday	£0.00	
Thursday	£0.00	►

View Week beginning 01 Jan 2019: £0.0

#### Invoices

The **Invoices** section on the parent portal will load a table with all invoices for the current term.

You can select a specific Term using the **Term** drop-down menu at the top-right of the page.

You will be able to see details of the invoices and the status of each invoice - whether they have been Cancelled or Paid.

Term	Autumn Term 2017	~
	Autumn Term 2017	
	Spring Term 2018	
Tc	Summer Term 2018	

#### **Top-ups**

The **Top-ups** page on the parent portal will load the current terms top-ups made for that particular student.

You can select a specific Term using the **Term** drop-down menu at the top-right of the page.

Term	Spring Term	~
	Autumn Term	
	Spring Term	
'		

The page will show the type of top-up made, this can vary from Cash, Cheque to Card.

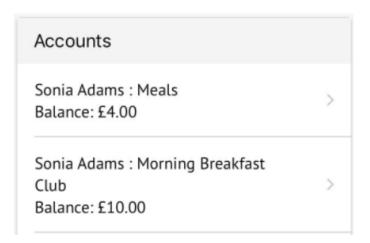
# Meals Balance: -£13.76

		Т	erm	Spring Term 2019	~
				Тор ир ассо	unt
Topups					
02 J	an 2019 <b>£</b> 1	12.00		Card Transact	tion
20 D		500.00 ulk cancel		C	āsh.
14 D		<b>15.60</b> unch money		Card Transact	tion
14 D		<b>20.00</b> unch money		Card Transact	tion
10 D		2 <b>0.00</b> um has paid in school with Sharon		С	āsh.
10 D	ec 2018 £1	1.00		Card Transact	tion
06 D		<b>10.00</b> Inch money		Card Transact	tion

### Guidance for adding funds to your child's account on the Parent App

On the main Arbor page, you can see your children's accounts. The accounts you can view and top u here will depend on what accounts your school has chosen to show and enable card payments for. You can also select the menu icon then click *Payments*.

Click an account to see more information, or top up.



Click the green button to top up the account by inputting your card details.

Meals Balance: £4.00
Term
Summer Term
Top Up Account

Input the amount to top up, then click to pay.

Payment amount
£ 10.00
Narrative
Dinner money
Cancel
Pay Now

Next, you'll be able to input your card details. Please note that you must use a Visa or Mastercard.

Make Payment	
Card number	
4000 0027 6000 3184	

### **Expiration date**

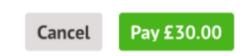
08/23

Name on card

Miss G Mayo

## Security code (CVV/CVC)

111



You may have to then authenticate your identity for the payment to go through. This is a requirement of the recently introduced <u>Strong Customer Authentication (SCA) regulations</u>.

If authentication is needed for the payment, you will be prompted to authenticate the payment using the method of authentication your bank supports. This could be:

- an SMS code
- your mobile banking app
- another method

For example, here's what it may look like if you're using Monzo (we are not affiliated with Monzo, this is purely an example).

🙌 monzo	D Check
Air France Tuesday, 11 July, 9:29 5355-22##-####+-1234	£256.00
Please approve this through your Monzo ap	P
Having trouble? Use SMS I already approv	ed this
I need help Cancel this tran	

Once we've been able to confirm your identity, the payment will be completed and your card will be charged. You'll see confirmation that the transaction has been successful.





### **Guidance for Meal Selection of the Parent Portal**

From the main Parent Portal page, click **Quick Actions** and select **Meals**.

	Quick Actions 🔺
Behaviour	
Attendance	
Progress	
Trips	
Clubs	
Report Cards	
Payments	
Meals	

You'll be taken to the *Meal Choices* page, where you will be presented with a list of Meals that have available menus to choose from. You can see past meals by using the Academic Year drop-down menu.

Click on a meal.

### Meal Choices

		Academic Year	2022/2023
Meals available to An	na Adams		
Autumn Term Lunch	Meal choices available		
Spring Term Lunch	Meal choices available		
Summer Term Lunch	Meal choices available		)

You can then see the *Meal Choices* page:

- You can see your child's meal account balance at the top if this balance is negative it will be highlighted in red.
- You can top up the balance via card payment using the **Top up account** button. You can see more about topping up here: <u>Topping up the meal account on the Parent Portal or Arbor App</u>

On the page you can see all future dates you can select a meal for:

- **Deadline passed** the deadline your school has set to make a meal choice has passed and cannot be edited by you. Your child's teacher can amend their choice while taking the register, or you can contact your school if you'd like to specify what meal your child is going to have.
- No choices made click to select the meal your child will have.
- Meal Choice you've set a meal choice already, but you can click it to change your choice.

« Back

Meal Choices - Lunch

### Meals Balance: £80.00

		*		Top up account
			Term	Spring 2022/2023 -
Week beginning 02 Ja	n 2023			
Wednesday	No choices made			Þ
Thursday	No choices made			Þ
Friday	No choices made			Þ
Week beginning 09 Ja	n 2023			
Monday	No choices made			Þ

When choosing a meal, click on the day. In the slide over, you'll see when the deadline for making your choice is.

You can also select your Meal Choice, and whether to apply this to all future dates. For example if you select Pizza and your school has Pizza as an option every Wednesday and Friday, their choice for every upcoming Wednesday and Friday will be automatically set to be Pizza.

« Back		22 Sep 2	2022	
<b>Deadline d</b> The deadline		s for this meal is 21	. Sep 2022, 23:40	
Add Meal (	Choice			
	Meal choice*	Pizza		⊙ ▼
Pick for all fu	uture available dates*	<b>√</b>		
			Cancel	Confirm choice

To edit or remove a meal choice that has already made, click on the day to open the edit slide over. Update the meal choice, or click **Remove choice** to delete the choice and revert it to **No choices made**.

Week beginning 26 So	ep 2022	« Back	29 Sep 2022	
Monday Tuesday Wednesday	No choices made No choices made No choices made	Deadline date The deadline for making choi	ices for this meal is 28 Sep 2022	
Thursday Friday	Pizza Fish & Chips	Edit Meal Choice		
Week beginning 03 O	ct 2022	Meal choice*	Pizza	⊙ ▼
Monday	No choices made	 Pick for all future available dates*		
Tuesday	No choices made			
Wednesday	No choices made	Remove choice	Cancel	Confirm choice
Thursday	Pizza			

## Guidance for Meal Selection of the Parent App

Quick Actions		^
Attendance	Behaviour	Clubs
Meals	Payments	Progress
Report Cards	<b>Q</b> Trips	
Main Dashboard Profile		
Attendance		~
Progress		
≡		9

Click the three lines to access your main menu, then click on **Meals**.

You'll be taken to the *Meal Choices* page, where you will be presented with a list of Meals that have available menus to choose from. You can see past meals by using the Academic Year drop-down menu.

Click on a meal.

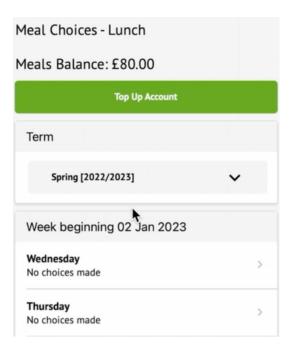
Meal Choices	
Academic Year	
2022/2023	~
Meals available to Ella Young	
<b>Autumn Term Lunch</b> Meal choices available	>

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When choosing a meal, click on the day. In the slide over, you'll see when the deadline for making your choice is.

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To edit or remove a meal choice that has already made, click on the day to open the edit slide over. Update the meal choice, or click **Remove choice** to delete the choice and revert it to **No choices made**.

×
29 Sep 2022
The deadline for making choices for this meal is 27 Sep 2022, 12:00
Add Meal Choice
Meal choice
All Day Breakfast 🗸 🗸
Pick for all future available dates
Cancel
Confirm Choice