# **Harlow Fields School & College**

## Sickness Absence Management Procedure



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COMMITTEE:	C&PR
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AUTHOR:	Juniper Education
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0345 200 8600 enquiries@junipereducation.org junipereducation.org

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Relevant to: Maintained Schools and Academies

Status: Non-statutory

#### Instruction: Please complete details on Page 2 and delete this front page

#### Amend sections in green as appropriate.

This is a model policy/procedure which reflects legislation, any relevant statutory and non-statutory guidance and best practice. The responsibility for setting policy and procedure resides with the Governing Board/Trust and as such the relevant body must be satisfied that the content of the policy/procedure suits their requirements and should consult their staff/local trade union representatives prior to its formal adoption.

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#### Updates since last edition

4.1.1	When and to whom to	The time has changed from 8am to 7am.	
	report sickness absence	The process has changed by staff member telephoning in between 7.00 and 7.30am.	

Sickness and Annual Leave	New line about accrual and payment of annual leave where the employee does not return to work following sickness.
	New paragraph on sickness when leave is booked for 52 weeks support staff.
Sickness and Closure periods	New paragraph explaining requirements and payments in relation to sickness absences spanning closure periods
Long Term Absence (formal)	Additional wording added: "An up to date Occupational Health report should normally be obtained before proceeding to a formal hearing".
III Health Retirement	Clarification that an employee must have 2 years membership in a pension scheme to be eligible to apply for ill health retirement.
Sick Pay	Re-ordering and rewording of some paragraphs for clarification. Inlcusion of reference to annual entitlement for teachers' sick pay Corrected type – Heading "Pay during <u>Phased</u> Return"
	Leave Sickness and Closure periods Long Term Absence (formal) III Health Retirement

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## INDEX

1.	Introduction	5
1.1	Policy Statement	5
1.2	Communication	5
2.	Scope	5
3.	Roles and Responsibilities	6
4.	The Procedure	7
4.1	Reporting sickness absence	7
4.2	Sickness certification	8
4.3	Returning to work	9
4.4	Medical referral	9
4.5	Medical suspension	9
4.6	Reasonable adjustments	9
4.7	Sickness absence recording and Data Protection	
5.	Frequent short term sickness absence	
5.1.	. Informal ProcedureError! B	ookmark not defined.
5.2	Formal Procedure	11
5.3	Appeals	
6.	Long term sickness absence	
6.1	Referral to an occupational health advisor	
6.2	Review meetings	13
6.3	Returning to work	13
6.4	Formal action	13
6.5	Appeals	13
7.	III Health Retirement	

#### 1. Introduction

This Procedure sets out the obligations and entitlements of employees who are absent due to ill-health and the procedures that will be followed to support and manage sickness absence.

It is expected that all staff attend work every day, unless there is a very good reason why the cannot attend. All Harlow Fields staff have a duty of care for our pupils. We are part of a cohesive team who care and respect our colleagues and it is important that we work together at all times. Unnecessary absence places an additional burden on other team members and dilutes the effectiveness of our school operation.

#### 1.1 Policy Statement

The governing board is committed to promoting good health and wellbeing amongst its entire staff and recognises its statutory responsibilities in relation to health and safety, data protection and access to medical records regulations and the Equality Act 2010.

The sickness absence management procedure balances the needs of the establishment with the interests of individual employees. It is based on the following principles:

- To achieve a high level of attendance and minimise disruption to the operation of the school and additional staffing costs; and
- To provide a safe and healthy environment and treat all staff fairly and consistently and with dignity and sensitivity.

#### 1.2 Communication

Two-way communication is expected and is key to effective absence management. Employees will be expected to keep in regular contact with their manager to provide information about their absence. The employer, will maintain contact with the employee to inform them of key work issues (where appropriate) to support the employee during the absence, and to facilitate an early return where possible.

Supportive and constructive communication and the degree thereof, will depend upon the nature of the ill health and agreed between the parties. In exceptional circumstances, where appropriate and agreed between the parties, contact may be through a third party.

#### 2. Scope

This procedure is applicable to all staff employed at the school except those who are undergoing a probationary period. While the principles will apply to this category of staff, it may be necessary to foreshorten the procedure in keeping with the particular circumstances of employment.

This procedure should be read in conjunction with other policies and procedures covering attendance and health, including policies on leave of absence, flexible working and mental health and wellbeing.

#### School polices can be found on share point:

HFS Policies - Policies - All Documents

#### 2.1 Time off for other reasons

Employees must not take sick leave for reasons other than their own ill health.

As part of its commitment to supporting the health and wellbeing of employees, the school has a Leave of Absence Procedure <u>HFS Policies - Policies - All Documents</u> setting out the approach to leave of absence for reasons other than sickness.

Employees should normally arrange non-urgent personal medical appointments (e.g. doctor, dentist, hospital, elective procedures) outside of their normal working time wherever possible.

#### 2.2 Drug and alcohol misuse

Employees are encouraged to disclose drug/alcohol problems so that the school can support them. Where possible and appropriate, drug and alcohol misuse will be treated as an ill-health issue and as such will be dealt with under the sickness absence management procedure. Employees will be expected, and supported, to follow an appropriate programme of support/rehabilitation.

Employees should not arrive at work under the influence of drugs and/or alcohol or any other substance that may impair their ability to carry out their duties. If, in the reasonable opinion of the employer, an employee presents themselves for work and the employer considers they are not able to carry out their duties, this could lead to disciplinary action.

#### 3. Roles and Responsibilities

#### 3.1 It is the responsibility of the governing board to:

- Monitor and review policies and procedures which safeguard the health, safety and welfare of staff and ensure they are implemented in a fair and reasonable manner;
- Depute a governor to implement the absence management procedures in the case of the absence of the head teacher; and
- Establish an appeals committee as required.

#### 3.2 It is the responsibility of the head teacher and other line managers to:

- Ensure that full attention is given to staff health, safety and welfare and to develop systems of work to minimise ill health and consequent absence;
- Ensure pre-employment health checks are carried out;
- Monitor and regularly review levels of absence and take action as appropriate;
- Ensure employees are aware of absence management procedures, including reporting requirements;
- Implement the absence management procedures fairly, sensitively and confidentially; and
- Make initial decisions related to warnings and dismissals.

#### 3.3 It is the responsibility of all staff to:

If an employee does not report for work, and has not explained the reason for absence, then the employee should expect to be contacted by telephone, email or letter during the period of absence by the senior leadership team, who will want to enquire after the employees health and be advised, if possible as to the employees expected return date. This must not be treated as a substitute for reporting sickness absence. Absence that has not been notified in accordance with the sickness absence reporting procedure will be treated as unauthorized absence.

- Safeguard and maintain their own health and attend work for work when fit to do so;
- Comply and co-operate with the absence management procedure, including the sickness absence reporting procedures;

- Inform their line manager in general terms as soon as reasonably practicable of any health issues including the effects (including that of medication), prognosis and developments that impact on their ability to perform their normal duties and update the school on a periodic basis in line with this procedure; and
- Ensure medical advice and treatment, where appropriate, are received as quickly as possible.
- 4. The Procedure
- 4.1 Reporting sickness absence
- 4.1.1 When and to whom to report sickness absence

### The school has a dedicated absence line and the number is only staffed between the times highlighted in this procedure.

Employees are required to notify the Headteacher or Senior Leadership Team (SLT) of their absence between 7:00 and 7:30 am on the first day of their illness by calling 07519 129401. When possible, employees should also provide an estimate of the anticipated duration of their sickness absence. This information is essential for ensuring a full recovery period and enabling the school to arrange suitable cover during their absence.

Staff are then required to call 07159 129 401 between 2:00pm and 2:30pm to update the absence line about their fitness for work. Calling each day between 2:00pm and 2:30pm allows the school time to provide adequate cover arrangements.

Staff should complete their self-certificate between 2:00pm ad 2:30pm the day before they return.

Regular contact must be maintained to inform about progress and likely duration of absence.

If your ill health/sickness relates to an accidents or injury at work, you must report this and record through the accident reporting procedure.

If you are taken unwell whilst at work, you are expected to report this to the Headteacher or SLT immediately.

Unauthorised absence will be dealt with under the Disciplinary Procedure and could result in disciplinary action which may include dismissal.

#### 4.1.2 What to report

When contacting the school, the employee is responsible for reporting the following information:

- The nature of the illness and its likely duration;
- Any outstanding or urgent work/duties or meetings that require attention during the absence;
- When the illness commenced; and
- If the absence results from an accident at work, details of the person to whom the accident was initially reported.
- The provision of any false informatimn will be dealt with under our Disciplinary Procedure and could result in disciplinary action, which may include dismissal.

#### 4.1.3 Sickness and annual leave

Where an employee falls sick during a period of planned annual leave or on a bank holiday, they must report the sickness to the Headteacher / SLT on the first day they are due to return to work by calling the designated phone number between 7.00am and 7.30am. Normal certification requirements apply during these periods. Statutory annual leave entitlements continue to accrue during periods of sickness. Where an employee does not return to work following a period of sickness, an assessment will be made of any accrued leave that is owed to them which will be paid to them.

#### 52 week support staff

- Where an employee who works 52 weeks is on a period of certified long term sick leave and they wish to take a
  period of annual leave they must follow normal notice requirements for requesting the period of leave. If the period
  of annual leave is approved, the employee's period of sickness will be interrupted by the period of annual leave and
  will resume once the period of annual leave has concluded. Employee's will receive their normal pay for periods of
  annual leave and will revert to the appropriate level of sick pay thereafter.
- Where an employee who works 52 weeks has booked annual leave and falls sick such that they are unable to take the leave, they may reclaim their annual leave subject to normal reporting and certification requirements.

#### 4.1.4 Sickness and school closure periods

Where an employee falls sick during a closure period, they must report the sickness the sickness to the Headteacher / SLT on the first day they are due to return to work by calling the designated phone number between 7.00 and 7.30am and provide certificates in line with normal requirements.

Where an employee is off sick immediately preceding a closure period they will continue to be paid sick pay in line with that they are receiving on the day before the closure. If the employee recovers during the period of closure, they will be deemed to have returned to duty on full pay the day they are authorised medically fit to do so by means of a doctor's statement obtained for that purpose, provided they actually return to duty on the first day after the closure period. Where the employee does not return to duty on the first day after the closure period, they shall be regarded as having been sick for the entire closure period and the school may recover overpayments.

#### 4.2 Sickness certification

ALL staff are required to complete a self-certification form for any absence of 7 days or less. Failure to submit the required self-certification from within the specified timeframe may result in a delay or reduction in pay for the period of absence. It is important that staff understand that all absences are closely monitore, traced, and reported to the Governing Body to ensure compliance with the school's attendance policy. Regular absence or failure to follow the correct procedures could raise concerns regarding an individuals attendance.

Where there are ongoing concerns about a staff member's attendance, including the failure to complete required forms or failure to attend a return to work meeting, the staff member will be invited to meet with a member of SLT.

#### The purpose of this meeting is to understand the underlying isssues and seek a resolution.

Self-certification and Fit Notes must be provided in accordance with statutory and contractual requirements below. These timescales do not remove the requirement on all employees to continue to notify/report absence in line with agreed arrangements as set out in this procedure.

#### 4.2.1 Local Government Services and other staff

Day 1-7 A self-certification form

Day 8 onwards - Fit Note

#### 4.2.2 <u>Teaching staff</u>

Day 4-7 A self-certification form

Day 8 onwards – Fit Note

#### 4.3 Returning to work

Where practicable, one working day's notice should be given of fitness to return to work.

Staff are required to call between 2:00pm and 2:30pm to update the absence line about their intention to return to work.

Staff should complete their self -certificate by 2pm they day before they will return to work.

An employee will be expected to return to work immediately following the expiry of a Fit Note, unless a new note is obtained. It is open to an employee to return to work before the expiry of a Fit Note if they, and the school, consider this appropriate. An appropriate risk assessment may be completed in these circumstances.

Where a Fit Note recommends a phased return to work the school will endeavour to accommodate the arrangements set out in the Fit Note. In the event that the school are unable to accommodate the phased return or any element of it, this will be discussed with the employee prior to their return to work and any alternative arrangements will be agreed and confirmed in writing. Phased return periods will not normally exceed a period of 6 weeks (see 4.6 below regarding reasonable adjustments). The employee will be notified of the arrangements relating to their pay during the period of phased return (see Appendix A for further information).

#### 4.3.1 Fitness to return during a closure period or planned annual leave

Where an employee is unwell prior to a school closure or during a period of planned annual leave becomes fit to return to work they must inform the school as soon as practicable. (see 4.1.3, 4.1.4).

#### 4.3.2 Return to work meeting

A return to work meeting will be conducted by the line manager as soon as possible following an employee's return to work following any period of absence. The purpose of this meeting is to discuss the period of absence, update the employee on work related matters and to identify any additional support that may be required.

#### 4.4 Medical referral

The school may, as appropriate, require a referral to an Occupational Health Advisor where an employee's absence or other issues indicate a potential health concern. In these circumstances, the employee will be advised of the process and the reasons for the referral. The purpose of the referral is to explore options to support the employee to minimise absence.

In certain circumstances, particularly those involving stress or depression, a referral may be made sooner, usually after 2 weeks absence, as evidence suggests that early intervention increases the chance of a successful return to work.

#### 4.4.1 Co-operation with a referral to an Occupational Health Advisor

Employees are obliged to attend appropriate appointments with an Occupational Health Adviser. Where an employee refuses to consent to the Occupational Health Adviser contacting their GP, decisions, which may have implications for their future employment, will be taken on the basis of the information available at the time.

#### 4.5 Medical suspension

In certain circumstances, where it is felt that an employee is not fit to attend work, the headteacher or chair of governors may suspend an employee on medical grounds. Any such suspension will be on full normal pay.

Normal pay may be sick pay where the period is covered by a Fit Note. Suspension will be lifted, where appropriate, by the governing board only after advice has been sought from an Occupational Health Adviser.

#### 4.6 Reasonable adjustments

An important element of managing health and disability issues is the need to explore reasonable adjustments/alternative employment, and these options will be discussed with employees as part of the general

management of ill health matters and /or in the light of any medical recommendations as necessary with a view to facilitating continued employment suspension and/or an early return to work.

Reasonable adjustments may include:

- Phased return to work/amended hours (e.g. reduced hours following return to work and gradual increase back to full contractual hours after a period of time or temporary reduction in hours/days worked).
- Amended Duties
- Workplace Adaptions

Adjustments to facilitate an early return to work will be for a limited period which will be specified and which will usually not exceed 6 weeks. In other circumstances longer term or permanent contractual or other adjustments may be made.

While every effort will be made to accommodate the advice on Fit Notes or from Occupational Health Advisors, it is not legally binding and it will be for the employer, in discussion with the employee, to determine what adjustments if any are appropriate and possible.

Where reasonable adjustments (including a phased return) cannot be accommodated the employee will be deemed to be off sick for the duration of the Fit Note. It is not necessary for an employee to obtain a new Fit Note until the expiry of the original.

#### 4.6.1 Disabled employees

Where an employee gives as the reason for absence an underlying health issue that could amount to a disability under the Equality Act 2010 (which includes both physical and mental impairments), the employee's manager should seek HR/Occupational Health advice before implementing this procedure. Managers should be aware that the school is under a duty to make reasonable adjustments for disabled employees. The legal definition of a "disability" is wide and managers should seek advice from the school's HR/legal advisers as to whether an employee falls within this definition.

#### 4.7 Sickness absence recording and Data Protection

Fit notes provided by employees will be copied for school records and the original will be returned to the employee. Copies of self-certificates, Fit Notes and return to work forms will be held on employees' personal files in accordance with Data Protection requirements.

Where the school is seeking medical advice on an employee, the school is aware of its obligations under the Access to Medical Reports Act 1988 and data protection legislation. In particular, the school will ensure that it obtains the employee's consent before seeking a medical report from the employee's own doctor or from Occupational Health Advisers. The school will not share any information relating to an Occupational Health referral or report with the school's HR advisers without seeking the employee's prior written consent.

Any medical/health information concerning employees collected as part of this procedure will count within the "special categories of personal data" and as such will be kept confidential and stored securely in line with the school's retention schedule in the "restricted access" section of the personal file. Any personal data collected/recorded in line with this procedure will only be processed in line with the schools' data protection policy/policy on processing special categories of personal data. In particular, managers will only record personal information required to manage sickness absence under this procedure and will only keep such information for as long as necessary.

#### 5. Frequent short term sickness absence

Normally, this will be when the following triggers have been reached, although individual employee's absence records will be considered on a case-by-case basis:

- Three periods of absence in two consecutive half terms, or
- Unacceptable regular patterns of absence, for example regular Monday or Friday absence.

Where the absence is wholly or partly for a disability-related reason the trigger points referred to above may need to be modified as appropriate to take account of the employee's disability and other adjustments to the procedures set out in this policy may be necessary.

#### 5.1. Informal Procedure

The line manager will address each individual period of absence at a relevant return to work meeting. Once the employee's absence level reaches the trigger point, having regard to the reasons for absence, the employee may be invited to attend an informal absence review meeting. At this meeting:

- An action plan will be agreed (including setting an appropriate target for attendance and referral to Occupational Health where appropriate)
- A monitoring period will be set e.g. one term/two consecutive half terms
- The employee will be alerted that they may enter formal process if no / insufficient improvement

As soon as possible, following the informal absence review meeting, the employee will be given a written record of the key points and any action agreed.

If the employee's attendance does not improve or deteriorates during the monitoring period, at the end of the monitoring period (or earlier if deemed appropriate) the line manager will consider whether to enter the formal procedure (see 5.2 below).

Normally, this will be when the following triggers have been reached, although individual employee's absence records will be considered on a case-by-case basis:

- Three periods of absence in two consecutive half terms, or
- Unacceptable regular patterns of absence, for example regular Monday or Friday absence.

Where the absence is wholly or partly for a disability-related reason the trigger points referred to above may need to be modified as appropriate to take account of the employee's disability and other adjustments to the procedures set out in this policy may be necessary.

#### 5.2 Formal Procedure

Staff absences and Misuse of Sick Leave

If a staff member notifies the school that they are unfit for work but is later seen in public appearing to be fully fit and

engaged in activities inconsistent with their reported illness, this may be considered a violation fo the school's absence

policy. The situation will be investigated, and if it is found that the staf member has misused their sickleave,

disciplinary action may be taken in accordance with the school's code of conduct and attendance procedures. This

could include a formal warningor other appropriate measures depending on the circumstances.

#### 5.2.1 Formal absence review meeting

If an employee's attendance record does not improve, is not sustained or deteriorates at the end of the monitoring period (or earlier if deemed appropriate). The formal procedure will commence and they will be required to attend a formal absence review hearing with their line manager (or governors if appropriate). The employee will be given at least 5 working days written notice of the hearing and this will include the right to be accompanied by a trade union representative or work colleague. The employee should make every effort to attend this hearing and may make written and verbal representations.

The purpose of the formal absence review hearing is to:

- Review and discuss key issues relating to the employee's persistent/patterns of short-term absence and their failure to meet the targets set for attendance within the required timescales
- Identify appropriate support, guidance and monitoring systems
- Consider whether it is appropriate to issue a warning and set further targets for attendance

Where a warning has been issued, the employee will be notified of their right to appeal.

Within 5 working days of the formal absence review hearing, the employee will be notified in writing of the outcome of the hearing. Notes of the meeting will also be provided as soon as possible after the hearing.

Following the first formal absence review hearing, where a first warning has been issued, the employee will be required to attend interim review meetings.

- If, during the period of the warning, the employee's attendance improves to the required levels the formal process will conclude on the expiry of the warning.
  - If any subsequent periods of absence (which reach the trigger point) occur within 12 months of the expiry of the warning (the procedure will normally be resumed at the formal stage).
- Where absence levels do not improve or deteriorates during the life of a final warning, a further hearing (s) may be held, the outcome of which will could be a further warning and subsequently dismissal.
  - Where dismissal is a possible outcome, the hearing will be conducted by the Headteacher (or governors if appropriate).
  - Warnings/dismissal under this procedure will normally be on the grounds of lack of capability due to ill-health.

#### 5.3 Appeals

The employee will have the right of appeal to the governing board against any formal sanctions/dismissal. Such an appeal must be made in writing, clearly setting out the grounds, to the headteacher, within 5 working days of receipt of the written notification of the outcome of the hearing,

Employees may be asked for clarification of the grounds for their appeal where this is not clear.

All appeals will be heard by the Governing Board Appeal Committee. The decision of this Committee is final, subject to the employee's rights at law.

The Appeal procedure will be the same as the hearing procedure (see 5.2.1).

#### 6. Long term sickness absence

Where an employee is on long-term sickness absence (usually defined as absence for 4 weeks or more), the following procedure will apply.

Where the absence is wholly or partly for a disability-related reason the procedure set out below may need to be modified as appropriate, to take account of the employee's disability and the duty to make reasonable adjustments. Further advice and guidance should be sought from HR and/or Occupational Health Advisors.

#### 6.1 Referral to an occupational health advisor

It will normally be appropriate to make a referral to an Occupational Health Adviser after 4 weeks of the absence depending on the nature of the illness, to provide information about the employee's long-term prognosis and to explore options to facilitate an early return to work where appropriate. In certain circumstances, particularly those involving stress or depression, a referral may be made sooner, usually after 2 weeks absence, as evidence suggests that early intervention increases the chance of a successful return to work.

Subsequent referrals will be made as and when required, including prior to any formal hearing.

#### 6.2 Review meetings

Following a referral to an Occupational Health Adviser, the manager will arrange to meet with the employee to discuss the on-going absence. The purpose of the meeting will be to discuss the long-term prognosis and any strategies which may support the employee's return to work.

Depending on the nature of the ill health, and the prognosis, further such meetings may take place.

A written record will be made of the key points of any meetings and any action agreed and this will be shared with the employee.

#### 6.3 Returning to work

Where an employee becomes fit to return to work, the line manager will normally arrange a re-integration meeting with them before their return to work. This meeting will normally be informal and its purpose will be to support the employee's return to work.

It will sometimes be necessary to make alternative working arrangements and/or consider redeployment, on a permanent or temporary basis, to facilitate an employee's return to work.

Such issues will be discussed between the line manager and the employee (and trade union representative and HR Consultant as appropriate). Agreed arrangements will be confirmed in writing.

#### 6.4 Formal action

At an appropriate stage (usually, but not exclusively before 12 months absence), the employer may consider that the absence is no longer sustainable. This may also be the case where there have been repeated long term absences. An up to date Occupational Health report should normally be obtained before proceeding to a formal hearing.

In this case, suitable alternative employment options and ill health retirement (where the employee in in the Pension Scheme) will be explored where appropriate.

Where these options are not available, the matter may be considered at a formal hearing with the headteacher (Governors in the case of headteacher absence) the outcome of which could be the termination of employment on the grounds of lack of capability due to ill-health.

The employee will be given at least 5 working days written notice of the hearing and this will include the right to be accompanied by a trade union representative or work colleague. The employee should make every effort to attend this hearing and may make written and verbal representations. Where an employee's health prevents their attendance, the hearing may proceed in their absence and full account will be made of any written representations and/or presentations made on their behalf by their chosen representative.

The employee will be notified in writing of the outcome of the hearing within 5 working days. The notification will include notice where a decision is made to dismiss (and will specify any entitlement to pay during this period) and details of the right of appeal.

Notes of the meeting will also be provided as soon as possible after the hearing.

#### 6.5 Appeals

The employee will have the right of appeal to the governing board against dismissal. Such an appeal must be made in writing, clearly setting out the grounds, to the headteacher, within 5 working days of receipt of the written notification of the outcome of the hearing. Employees may be asked for clarification of the grounds for their appeal where this is not clear.

All appeals will be heard by the Governing Board Appeal Committee. The decision of this Committee is final, subject to the employee's rights at law.

The appeal procedure will be the same as the hearing procedure (see 6.4).

#### 7. III Health Retirement

An employee who has at least 2 years membership in the Local Government or Teachers' Pension Scheme may apply for III Health Retirement.

#### 7.1 Teaching staff

A teacher with at least 2 years membership in the Teachers' Pension Scheme may make an application for ill health retirement at any time. The application must be supported by medical evidence. This will ideally be provided by the employer's Occupational Health Service where they have been seen recently but may be provided by an employee's GP/specialist. The decision to grant ill heath retirement rests with Teachers' Pensions.

7.1.1 There are two levels of benefit:

- Partial Incapacity Benefits (PIB) where an employee is deemed to be unfit to continue teaching but fit to undertake other employment.
- Total Incapacity Benefit (TIB) where the employee is considered unfit for any employment.

Different benefits apply to each type of retirement.

#### 7.1.2 Date of retirement

If an employee is deemed unfit by Teachers' Pensions, the last day of service must be agreed as soon as possible under the Regulations and normal contractual notice periods cease to apply.

#### 7.2 Support staff

The employee must have at least 2 years membership in the Local Government Pension Scheme to be eligible for III Health Retirement. In order to qualify for ill health retirement benefits, an Occupational Health Adviser is required to sign a Certificate of Permanent Incapacity indicating that the employee is permanently incapable of continuing in their role. The employer will then determine whether ill health retirement is appropriate in the light of the III Health Retirement criteria including the availability of suitable alternative employment and the medical evidence.

#### 7.2.1 There are three levels of benefit:

- Tier 1: where there is no reasonable prospect of the employee obtaining other gainful employment before their normal retirement age.
- Tier 2: where, although the employee is unlikely to be fit to obtain gainful employment within 3 years, it is likely that they will be fit to do so prior to the normal retirement age.
- Tier 3: where it is likely that the employee will be fit to obtain other gainful employment within a period of 3 years.

Different benefits apply to each Tier.

#### 7.2.2 Retirement dismissal procedure

Where a Certificate of Permanent Incapacity is signed, the employee will be invited to a formal hearing as set out in this procedure.

#### 7.2.3 Ill Health Retirement Appeals

An employee has the right of appeal against:

The decision to dismiss on the grounds of permanent incapacity (as set out in 6.5 above);

An employee may also contest a decision made in relation to the Local Government Pension Scheme under the Internal Disputes Resolution Procedure (IDRP). Details of this procedure will be notified to employees.

#### Appendix A - Sick Pay allowances

Details of any entitlement to contractual sick pay are set out in employees' contract of employment. The scale of contractual allowances for full-time staff (pro-rata for part-time staff) is set out below:

#### Teachers' National Conditions (Burgundy Book)

During the first year of service:	Full pay for 25 working days and (after completing four calendar months' service) half pay for 50 working days.
During the second year of service:	Full pay for 50 working days and half pay for 50 working days.
During the third year of service:	Full pay for 75 working days and half pay for 75 working days.
During the fourth and successive years' service:	Full pay for 100 working days and half pay for 100 working days.

For the purpose of the teachers' contractual sick pay scheme, "service" includes all aggregated teaching service accrued up to the first day of sickness absence. The "year" of service referred to in the table above is the sick leave year which starts on 1 April.

A teacher's sick pay entitlement renews on 1 April each year, except where they are off sick immediately prior to and on this date. In this case they, continue to receive pay in line with the previous year's entitlement. Once they return to work the new year's entitlement will apply to any future sickness absence.

#### Local Government Services staff

During the first year of service (up to 4 months' service):	Full pay for 1 month
During the first year of service (after completing 4 months service):	Full pay for 1 month and half pay for 2 months.
During the second year of service:	Full pay for 2 months and half pay for 2 months.
During the third year of service:	Full pay for 4 months and half pay for 4 months.
During the fourth & fifth year of service:	Full pay for 5 months and half pay for 5 months.
After 5 years' service:	Full pay for 6 months and half pay for 6 months.

For the purpose of the LG contractual sick pay scheme, "service" refers to continuous service with any public authority to which the Redundancy Payments Modification Order (Local Government) 1983 (as amended) applies, accrued up to the first day of sickness absence.

The period for which sick pay will be paid and the rate of sick pay for any period of sickness absence will be calculated by deducting any periods of paid sickness absence during the twelve months immediately before the first day of the absence from the sick pay entitlement set out.

#### Staff on other conditions of service

Staff on local conditions of service may have an entitlement to contractual sick pay and should refer to their contract of employment.

#### All Staff

In the case of full sick pay periods; where staff are eligible for Statutory Sick Pay/Incapacity Benefit, this will be included in their contractual sick pay where appropriate.

In the case of half pay periods; sick pay will be an amount equal to half the employee's normal earnings (for the relevant period) plus, where eligible, any Statutory Sick Pay/Incapacity Benefit, so long as the total sum does not exceed the employee's normal pay.

#### Extensions to sick pay

The governing board will consider any requests for an extension to sick pay on a case-by-case basis.

#### Pay during phased return

Where an employee returns on reduced working hours for a limited phased return, they will receive normal pay for the time worked. For any normal hours not worked, contractual sick pay will be paid in accordance with the individual's outstanding sick pay entitlements. If an employee returns to work on their normal hours but carry out partial duties, they will receive full normal pay for the agreed period. Any period of phased return that is connected to the previous period of sickness is considered part of that sickness absence. Employees are unlikely to be entitled to SSP during a phased return as SSP is dependent upon being continuously absent for four full days or more.

#### Accidents at work

<u>Local Government Conditions</u> - where an employee suffers an accident, injury or assault arising out of, or in the course of employment, they will be paid a sum equivalent to their sick pay entitlement and this period shall <u>not</u> count against their sick pay entitlement.

Where the employee exhausts their injury at work entitlement and are still absent from work due to the injury, then they will receive no further pay. They would however be entitled to sick pay under the sickness scheme if they are absent due to illness at a later date, as long as it does not relate to the same injury at work.

<u>Teachers' National Conditions</u> - where a teacher suffers an accident, injury or assault arising out of, or in the course of employment, they will be entitled to full pay for a period not exceeding 6 calendar months. This period shall <u>not</u> count against their sick pay entitlement. Where the teacher remains absent beyond 6 months, they will then be entitled to their normal sick pay entitlement as determined by their length of service and any previous sickness absence.

#### Third party accident compensation claims

Where employees are absent as the result of an accident for which damages may be recoverable from a third party, they must inform their line manager as soon as possible. The employer may recover all or a proportion of the costs of sick pay / accident pay from the damages received by the employee.