



LEARNING

FOR LIFE

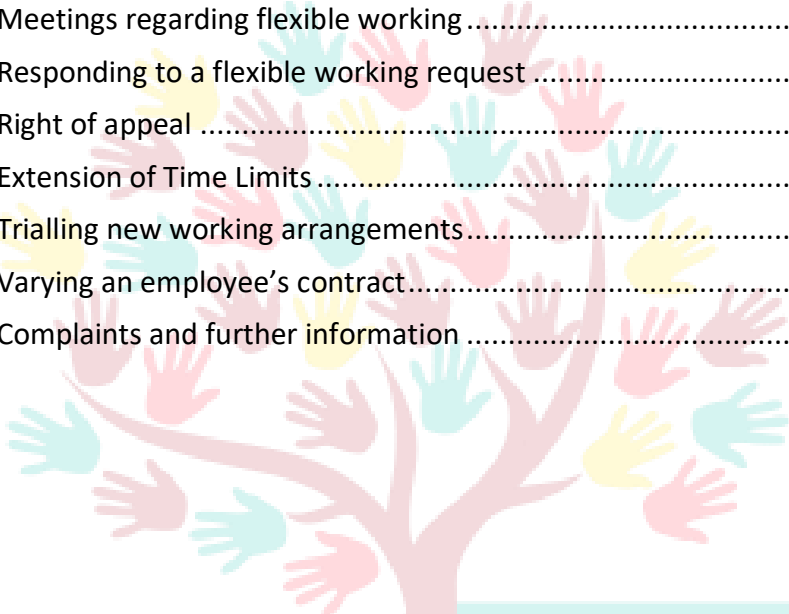
TRUST

Flexible Working Policy

Policy Family	HR		
Policy Name	Flexible Working Policy		
Version	1.0		
Date			
Approved By			
Review Date			
Version	Date	Author	Revision
1.0		C.Steele	Original

Contents

- Introduction 3
- What is flexible working?..... 3
- Considerations..... 3
- Eligibility 4
- Submitting a flexible working request..... 4
- Meetings regarding flexible working 5
- Responding to a flexible working request 5
- Right of appeal 5
- Extension of Time Limits 6
- Trialling new working arrangements..... 6
- Varying an employee’s contract..... 6
- Complaints and further information 6



LEARNING
 FOR LIFE
 TRUST

Introduction

This policy aims to encourage staff to consider flexible working arrangements. The Learning for Life Trust recognises that a better work-life balance can improve employee motivation, performance and productivity, and reduce stress.

Therefore, we want to support its employees achieve a better balance between work and their other priorities, such as caring responsibilities, leisure activities, further learning and other interests. The Trust is committed to agreeing any flexible working arrangements, provided that the needs and objectives of both the organisation and the employee can be met.

It is the organisation's policy to encourage open discussion with employees. An employee that thinks they may benefit from flexible working is encouraged to contact their line manager to arrange an informal discussion to talk about the options.

What is flexible working?

Flexible working is any type of working arrangement that gives some degree of flexibility on how long, where and when an employee works.

The following flexible working options are considered to be the typical arrangements that employees will request but the [name of organisation] recognises that there may be alternatives or a combination of options which are suitable to both the Trust/School and the employee:

- Home-working
- Job-sharing
- Part-time working
- Term-time working

Types of flexible working

- **Home-working** is when an employee regularly carries out all, or part of, their duties from home rather than the employer's premises. The organisation can consider home-working being an occasional agreed day, a mix of home and office based work each week or a full time arrangement.
- **Job-sharing** is an arrangement where a full-time post is divided into two part-time roles. The two job holders then share the overall duties and responsibilities. Their skills and the hours each employee wishes to work must be compatible, and meet the needs of the organisation. Pay and benefits are shared in proportion to the hours each works. Job sharing can be considered where the creation of a single part-time post is difficult, or where two individuals wish to work part-time. The suitability of posts for job-sharing will be stated in any internal or external advertisements.
- **Part-time working** covers any arrangement where an employee is contracted to work anything less than typical full-time hours for the type of work in question. For example, an employee who only works Monday to Wednesday. The organisation believes that all posts will be available on a part-time basis, except where a critical examination by line management proves this to be impracticable. The suitability of posts for part-time working will be stated in any internal or external advertisements.
- **Term-time working** is where an employee reduces their hours or takes time off during any school holidays. Any weeks above their annual leave entitlement will be unpaid. Salary can be paid in 12 equal monthly instalments (although arrangements may be permitted where an employee is only paid for the time worked and receive no pay during the holidays apart from their entitlement to annual leave).

Considerations

The Learning for Life Trust is committed to providing a range of appropriate working patterns. However, employees

and management need to be realistic and to recognise that not all flexible working options will be appropriate for all roles.

Where a flexible working arrangement is proposed the Trust will need to take into account a number of criteria including (but not limited to) the following:

- the costs associated with the proposed arrangement
- the effect of the proposed arrangement on other staff
- the availability of staff resources
- details of the tasks specific to the role
- the workload of the role
- whether it is a request for a reasonable adjustment related to a disability
- health and safety issues
- effects for students/pupils e.g. continuity of learning.

Eligibility

Any employee with at least 26 weeks of employment service has a statutory right to request flexible working. Under this policy all school based staff (both support staff and teachers) will have the right to request flexible working regardless of length of service.

Submitting a flexible working request

An eligible employee is entitled to submit one flexible working request in a 12-month period with the following exceptions –

- There is no limit on the number of requests that may be made by a disabled person, where the request is a reasonable adjustment under the Equality Act 2010.
- In exceptional cases, where an employee has had a significant change in their personal circumstances, the ability to submit an additional (non-statutory) request will be at the discretion of their headteacher / manager, this will be dealt with in the same way as other requests.
- In cases where changes have been made to an employee's working arrangements (not at the employees request) within that 12-month period an additional (non-statutory) request will be permitted.

All requests must be made by email or letter. Any request made must include:

- the date of the application
- the changes that the employee is seeking to their terms and conditions
- the date from when the employee would like the proposed change to come into effect
- what effect the employee thinks the requested change would have on the [name of organisation]
- how, in their view, any such effect could be dealt with
- whether this is a statutory or non-statutory request
- whether a previous application for flexible working has been made
- the dates of any previous applications

If the employee is making the request in relation to the Equality Act, e.g. as a reasonable adjustment relating to a disability, this should be made clear in the application.

If an application does not contain all of the required information, the line manager will explain to the employee what additional or amended information they need to provide and ask the employee to resubmit the request.

Meetings regarding flexible working

Upon receiving a written request for flexible working, the line manager will usually seek to arrange a meeting with the employee to:

- discuss the request
- find out more about the proposed working arrangements
- how it could be of benefit to both the employee and organisation

If a meeting is arranged, it will be held within 28 days of the organisation receiving the request. This time limit may be extended with the agreement of both the employee and line manager.

The employee will be given advance notice of the time, date and place of the meeting. If the initial date is problematic, then one further date will be proposed.

At the meeting the employee may, if they wish, be accompanied by a workplace colleague or a trade union representative.

If the employee fails to attend a meeting and then fails to attend a rearranged meeting without good reason, their application will be deemed to have been withdrawn.

Where a request can, without further discussion, be approved as stated in the employee's written application a meeting to discuss the request may not be necessary. The employee will be informed of the organisation's agreement to the request by a confirmation letter as outlined in the section 'Responding to a flexible working request' within 28 days of the organisation receiving the request. This time limit may be extended with the agreement of both the employee and line manager.

Responding to a flexible working request

The appropriate Line manager (Academy Headteacher/CEO) will consider the proposed flexible working arrangements, looking at the potential benefits and adverse effects to the employee and to the organisation in implementing the proposed changes.

Each request will be considered on a case-by-case basis. Agreeing to one request will not set a precedent or create the right for another employee to be granted a similar change to their working pattern.

The employee will be informed in writing of the decision as soon as is reasonably practicable, but no later than 10 working days after the meeting.

The request may be granted in full, in part or refused. The organisation may propose a modified version of the request, the request may be granted on a temporary basis, or the employee may be asked to try the flexible working arrangement for a trial period.

If the request is agreed, then the employee will be sent a confirmation letter which will include details of the new arrangements. The employee should respond within 10 working days if they wish to discuss the new arrangements further or have any concerns.

Right of appeal

The employee has the right to appeal the decision if their request is refused or is only agreed in part.

The employee may lodge an appeal within 10 working days of being notified of a decision on their application. This should be done in writing and clearly state the grounds on which they are appealing. The appeal will be heard within

10 working days. The employee will then be informed of the outcome to their appeal within 10 working days of the appeal meeting. These time limits may be extended with the agreement of both the employee and line manager.

Extension of Time Limits

There may be occasions when the time limits outlined above are too short and an extension may be required – for example, to allow more time to explore an alternative working pattern. Where the Academy/Trust and employee agree, time limits can be extended. A written record must be made of this agreement and the length of the extension and sent to the employee.

Trialling new working arrangements

Where considered appropriate, for instance in cases where there is some uncertainty about whether the flexible working arrangement is practicable for an employee and/or the Organisation, a trial period may be agreed. If a trial period is arranged the Trust will allow sufficient time for an employee and their manager to implement and become used to the new working practices before taking any decisions on the viability of a new arrangement.

Varying an employee's contract

Where flexible working practices are agreed as a permanent change, a variation will need to be made to the employee's contract of employment. A new contract of employment will be sent to the employee within 28 days of the change to the employee's working pattern being agreed.

If the employee has any questions or concerns about the new contract of employment they should contact their line manager to discuss the matter further.

Where a trial period has been arranged the organisation will provide the employee with a document that details their new working pattern and makes clear that it is only a temporary variation to the terms of the employee's contract. The employee will be informed in writing of the start and end dates of the trial period (although the organisation may reduce or lengthen the trial period where necessary with the agreement of the employee). The organisation will reserve the right, at the end of the agreed trial period, to require the employee to revert to their previous working arrangement.

Complaints and further information

The Learning for Life Trust is strongly opposed to any form of victimisation of individuals who work, or request to work under flexible working arrangements.

If an employee feels that they have been treated unfairly or are dissatisfied with any stage of the flexible process, they should raise their concerns informally with their line manager.

If informal discussions do not resolve the matter to an employee's satisfaction, they should raise a grievance under the Trust's grievance procedure.

For further information an employee should refer to the documents listed below and/or contact Mr C.Steele.

Laws relating to this document:

- Employment Rights Act 1996
- Equality Act 2010
- Flexible Working Regulations 2014