



Charging and Remissions Policy

Schedule for Development, Monitoring and Review	
Approved by governors on:	October 2019
Implementation monitored by:	Julie Aquilina
Review arrangements:	Annually All policies will be reviewed if there are any significant developments or changes to legislation
Reviewed:	October 2020 October 2021
The next review of this policy:	October 2022

CHARGING AND REMISSIONS POLICY

Leicester Partnership School believes that all our students should have an equal opportunity to benefit from school activities and visits (curricular and extra curricular) independent of their parents' financial means. This charging and remissions policy describes how we will do our best to ensure a good range of visits and activities is offered and, at the same time, try to minimise the financial barriers which may prevent some students taking full advantage of the opportunities.

This policy is based on the DfE advice to schools "Charging for school Activities" Revised May 2018.

The 1996 Education Act requires all schools to have a policy on charging and remissions for school activities, which will be kept under regular review. The review date for this policy is recorded at the end of the document.

The policy identifies activities for which:

- charges will not be made.
- charges will be made
- charges may be waived

Voluntary contributions

Separately from the matter of charging, schools may always seek voluntary contributions in order to offer a wide variety of experiences to students. All requests for voluntary contributions will emphasise their voluntary nature and the fact that students of parents who do not make such contributions will be treated no differently from those who have.

The Law says:

If the activity cannot be funded without voluntary contributions the parents will be notified of this from the outset.

No child will be excluded from an activity because parents are unable to pay.

If insufficient contributions are raised, the trip or activity may have to be cancelled.

If a parent is unwilling or unable to pay their child will be given an equal chance to go on the visit.

1. No charges will be made for:

1. Education provided during school hours (including the supply of any materials, books, instruments or other equipment);
2. Education provided outside school hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the student is being prepared for at the school, or part of the school's basic curriculum for religious education;
3. Tuition for students learning to play musical instruments (or singing) if the tuition is required as part of the National Curriculum, or part of a syllabus for a prescribed public examination that the student is being prepared for at the school;
4. Entry for a prescribed public examination, if the student has been prepared for it at the school*;
5. Examination re-sit(s)* if the student is being prepared for the re-sit(s) at the school;
6. Education provided on any trip that takes place during school hours;
7. Education provided on any trip that takes place outside school hours
 - a. if it is part of the National Curriculum, or
 - b. part of a syllabus for a prescribed public examination that the student is being prepared for at the school, or
 - c. part of the school's basic curriculum for religious education;
8. Supply teachers to cover for those teachers who are absent from school accompanying students on a residential trip;
9. Transport:
No charges can be made for:
 - a. transporting registered students to or from the school premises, where the local education authority has a statutory obligation to provide transport;
 - b. transporting registered students to other premises where the governing body or local authority has arranged for students to be educated;
 - c. transport that enables a student to meet an examination requirement when he/she has been prepared for that examination at the school; and
 - d. transport provided in connection with an educational visit.

* If a student fails, without good reason, to meet any examination requirement for a syllabus a charge will be made.

2. Activities for which charges may be made:

a) Activities outside school hours

Non-residential activities (other than those listed in 1 above) which take place outside school hours but only if the majority of the time spent on that activity takes place outside school hours (time spent on travel counts in this calculation if the travel itself occurs during school hours).

b) Residential activities

Board and lodging costs (but only those costs) of residential trips deemed to take place during school time, However students whose parents are in receipt of certain benefits (see remissions policy below) may not be charged for board and lodging costs. Residential trips deemed to take place outside school time (other than for those activities listed in 1 above).

c) Music tuition

Music tuition for individuals or groups of up to 4 students

d) Public Examinations

- a. The Principal has the delegated responsibility to decide whether students are entered into particular examinations.
- b. The Principal has the authority to charge for examination entries in certain circumstances
- c. The Principal is authorised to request payment for wasted examination fees

3. Residential Visits

When any trip is arranged parents will be notified of the policy for allocating places

Is a residential trip in or out of school time?

If the number of school sessions on a residential trip is equal to or greater than 50% of the number of half days spent on the trip it is deemed to have taken place during school hours (even if some activities take place late in the evening). Whatever the starting and finishing times of the school day, regulations require that the school day is divided into 2 sessions. A "half day" means any period of 12 hours ending with noon or midnight on any day.

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Date: October 2021

4. It is the policy of Leicester Partnership School that charges will (or may be made as indicated below. Parental agreement will be obtained before a charge is made:

Activities which can be charged for (with the exception of board and lodging for residential trips) are regarded as 'optional extras'. Charges will not exceed the actual cost (per student) of provision

Activity or thing which will or may be charged for	Notes	Remitted or help available
Charges will/may be made for any materials, books, instruments, or equipment, <i>where a parent wishes their child to own them;</i>	E.g. A clay model – a charge to cover the cost of the clay.	
Charges will/may be made for music tuition	The cost, or a proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument or singing, where the tuition is an optional extra for an individual student or groups of up to four students	
Charges will be made for the board and lodging component of residential trips	The charge will not exceed the actual cost	Remission for category A (see below)
Public Examinations		
Loss and Damage to School Property		
LPS may wish to add further categories		

5 Remissions

In order to remove financial barriers from disadvantaged students, the Management Committee has agreed that some activities and visits where charges can legally be made will be offered at no charge or a reduced charge to parents in particular circumstances. This remissions policy sets out the circumstances in which charges will be waived.

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Families qualifying for remission or help with charges.

If remission or help is available in relation to a particular charge it is indicated in the right hand column of the table above. Criteria for qualification for remission are given below.

Category A

Parents in receipt of;

- Income Support
- Income-based Jobseekers Allowance
- Support under part VI of the Immigration and Asylum Act 1999
- Child Tax Credit, provided that Working Tax Credit is not also received and the family's income (as assessed by the Inland Revenue) does not exceed £16,480
- Guaranteed State Pension

Additional categories of parents may claim help with some costs in the following circumstances:

To be decided by the Management Committee.

- *Is additional help for other categories justified?*
- *How might those categories be defined in ways that allow objective decisions to be made by administrators?*

Category B *LPS Management Committee may wish to add further categories*

Category C *LPS Management Committee may wish to add further categories*

Additional considerations

The Management Committee recognises its responsibility to ensure that the offer of activities and educational visits does not place an unnecessary burden on family finances. To this end we will try to adhere to the following guidelines:

- Where possible we shall publish a list of visits (and their approximate cost) at the beginning of the school year so that parents can plan ahead
- We have established a system for parents to pay in instalments
- When an opportunity for a trip arises at short notice it will be possible to arrange to pay by instalments beyond the date of the trip
- We acknowledge that offering opportunities on a 'first pay, first served' basis discriminates against students from families on lower incomes and we will avoid that method of selection.

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Further sources of information Associated resources (external links)

[Council for Learning Outside the Classroom](#)

[The Charity Commission](#)

Other departmental advice and statutory guidance you may be interested in

[Home to School Transport Guidance](#)

Other departmental resources

[The Governors' Handbook](#)

[DfE Charging for School Activities](#)

