



Ormskirk School

Opportunity. Resilience. Respect.

Educational Visits Policy

Date: March 2020

Review date: March 2021

Aim

The school, through this policy, wishes to enhance students' education and contribute to raising students' progress and achievement by providing opportunities for teaching and learning to take place in appropriate and relevant contexts and venues out of school.

Objectives

- To ensure that students participate in school visits safely and securely;
- To ensure that students' learning is enhanced to maximum extent;
- To safeguard students' rights for equal opportunity to participate;
- To ensure a clear and unambiguous understanding by all staff of the rationale for approving applications to take students on visits;
- To ensure that responsibilities for staff are clear and that required formalities and agreements are adhered to.

Monitoring and Evaluation

This policy will be monitored in order to promote students' learning, progress and achievement and broaden their educational experience, protect their health and safety and safeguard their school-based learning.

Visits in school time need to be approved by the designated member of SLT (Educational Visits Co-ordinator (EVC)) and meet pre-determined criteria.

Health & Safety

The Management of Health and Safety at Work Regulations, require that risk assessments be undertaken for each of the hazards identified, such that suitable and sufficient control measures can be put in place to minimise the dangers for students and staff.

The Headteacher, governing body and SLT/EVC have responsibilities and a legal duty to ensure that trips and visits are conducted in such a way that participants and staff are not subjected to unacceptable levels of risk to health and safety. This responsibility is delegated by the governing body to the relevant members of SLT/EVC and the Headteacher who will ensure relevant training is given to trip leaders and relevant staff regarding all procedures and protocols.

Insurance and Finance

Appropriate insurance taken out by the school includes travel cover for school visits both in the UK and abroad. Additional insurance will be taken out for specialist trips as required. Costings must be outlined on the initial Educational Trip/Visit Approval Form before the visit will be authorised.

More Specific Guidance and Procedures

Monitoring and Evaluation

Visits in school time need to be approved by the designated member of SLT/EVC and meet pre-determined criteria:

1. Enable all relevant students to participate, regardless of means;
2. Include an assurance that relevant LA guidance and statutory regulations with reference to the health, safety and supervision of students will be met in full;
3. Be included in the school calendar wherever possible and notified to colleagues as far ahead as is reasonably possible;
4. Have due regard to the affect that the visit will have on other subjects in the students' curriculum and the affect the trip might have on the work of colleagues and take these factors into account where possible in the planning;
5. Be directly related to the students' formal curriculum, or provide direct support for their learning in one or more of their subjects or the trip has a pastoral outcome.

Visits taking place outside the school day need satisfy only the first two criteria. Extended visits (i.e. visits of more than one day) should ideally take place during school holidays, or non-curriculum time, in order that there is minimal impact on students' learning wherever possible.

Health & Safety

Trips and visits are tools that provide and maximise educational opportunities for young people outside their normal educational surroundings. The arrangements put in place to manage trips and visits must, therefore, recognise that these may include potentially hazardous activities.

The Management of Health and Safety at Work Regulations, require that risk assessments be undertaken for each of the hazards identified, such that suitable and sufficient control measures can be put in place to minimise the dangers for students and staff.

An activity can become dangerous when certain factors, or a combination of factors, occur. These could include various elements such as weather, water currents, inexperience of young persons, indiscipline, the nature of the students, the unexpected, equipment failure, lack of effective safety controls, lack of training and experience of leaders or even interference by other parties (this is not an exhaustive list).

Risk assessments need to be thorough and well thought through so that the risks present are minimised. Exemplar risk assessments are available for a range of visits on Evolve, staff need to be mindful that each visit is unique and the most important part of any risk assessment is the minimisation of any risks **specific to that particular visit**.

The Headteacher, local governing body and SLT/EVC have responsibilities and a legal duty to ensure that trips and visits are conducted in such a way that participants and staff are not subjected to unacceptable levels of risk to health and safety. This responsibility is delegated by the local governing body to the relevant members of SLT, EVC and the Headteacher.

The Headteacher and governors/SLT/EVC must:

- Be satisfied of the competence (training and experience) of staff to undertake and supervise the various activities;
- Ensure that appropriate training is provided where necessary.

Responsibilities

1. Trip Leader

One person, the trip leader, shall have overall responsibility for the supervision and conduct of the visit and shall have regard to the health and safety of the group.

2. Supervisory teachers/staff

- Staff on school-led visits act as employees of the school, whether the visit takes place within normal school hours or outside those hours;
- Staff must do their best to ensure the health and safety of everyone in the group and act as any reasonable parent/carer would do in the same circumstances;
- Staff and all other adults assisting the trip leader must consent and agree that the trip leader has full authority to reasonably direct their supervision of the students;
- When abroad, staff should abide by all laws and be aware that there may be local customs that should be considered.

3. Staffing

The organisation of and participation in trips is a voluntary activity.

- The school should ensure that there is an appropriate supervision level at all times and that this level of supervision has been approved by the EVC. Unless the trip involves only sixth form students, no trip should have fewer than two employees of the school so that there is always adequate insured cover in the event of staff illness;
- Requirements for further adult supervision can be met by using associate staff, governors, parents/carers and volunteers. However, any person who has not had a criminal conviction check should never be left in sole charge of students (DBS check). In addition, it is important to mention that any duty of care cannot be handed over to a third party and so off-site instructors cannot be used in any ratio considerations;
- Ratios will follow Lancashire guidance 1:10 for the first 10 and then 1:20 afterwards for Type A and 1:10 for Type B as according to Lancashire policy. Staff with accompanying children will not count for ratio purposes.

Many other factors may have to be considered, including for example, the nature of the activities, or the behaviour of students or number of SEN students. These factors may lead to a reduction or increase in the staff/student ratio.

Organisers and leaders of school trips must be able to demonstrate that the trip represents best value in achieving the written aims. Consideration of best value must include the responsibilities for safety and supervision.

Procedures and Protocols

Dates of proposed visits should ideally be submitted at least eight weeks prior to the visit date for Type A and 12 weeks for Type B.

All proposals are made using the Educational Trip/Visit Approval Form. Which has the following stages;

1. Approval from Headteacher for the trip
2. Approval from Operations Manager (POK)
3. Approval from EVC

If agreed, the visit is then entered on the SCHOOL calendar and trip leaders will be notified via email. Trip leaders need to complete full trip details on EVOLVE. Visits may be planned later than this, but must be authorised by the designated member of SLT/EVC.

Consumption of Alcohol on a Trip

Whilst some sixth form students may be of legal drinking age on the date of the visit, alcohol is not permitted to be consumed whilst on the visit. This information should be communicated to students and their parents/carers before the visit takes place. Staff are also not permitted to drink alcohol during an educational visit.

Behaviour

All students and staff who participate in trips and visits that are organised in the confines of this policy are governed by the same rules as regards to conduct and behaviour as those staff and students who remain in school. As such, any behavioural incidents must be logged and consequences sought through the appropriate senior member of staff.

Pre-visits

For all trips and visits, it is recommended best practice that where possible staff fulfil a reconnaissance visit to become sufficiently aware of any risks that may be undertaken whilst on the trip. In instances where this pre-visit will be chargeable, the appropriate member of staff should inform the designated member of SLT as to the nature and cost of this visit **before** it occurs. The cost of the pre-visit should then be factored into the overall price of the trip so that the school is not left liable for costs incurred.

For residential visits, staff should consider the viability of the trip as a whole in consultation with the designated member of SLT so that the trip is not cancelled before remuneration for the pre- visit is accounted for.

A. Day Visits

Planning Procedures

Ideally, precise planning for a visit should begin at least eight weeks before its date. In planning a visit, staff must use the Trips and Visits Checklist - this gives the precise sequence of planning which staff must follow and is available on Evolve.

Sporting Fixtures

In line with DfE recommendations, the intention is not to limit any activity which may enrich the curriculum by insisting upon excessive health and safety restrictions. However, it is important that staff are aware of the medical and contact details of any students taken out of

school to participate in sporting fixtures. Staff involved in extra-curricular sporting fixtures, will therefore ensure that the students medical details are obtained as appropriate. Staff taking fixtures must inform parents/carers of the venue of the fixture, timings of departure and return and provide parents/carers with an emergency staff contact for the fixture. This information should also be put on the school website on a regular basis.

Insurance

The school's insurance policy includes travel cover for school visits both in the UK and abroad. If planning an outing that includes a hazardous activity, please check with the Finance and Operations Director, as additional insurance cover may be required.

Transport

The trip leader must hire coaches from a coach company approved by Lancashire County Council for educational visits. It is recommended that at least two quotes are obtained.

Costing the Visit

Costings must be outlined on the initial Educational Trip/Visit Approval Form and take into account, where necessary, administrative costs and the need for a small contingency amount.

Letter to Parents/Carers

Form 3a should be prepared for parents/carers for Type A and 'Form Type B Medical consent' for Type B. This letter must then be submitted for approval to the EVC. Parents/carers will need at least two weeks' notice in order to pay any contribution and for those requesting hardship consideration to write and receive a reply from the school. Finally, parents/carers will need to be notified that in the case of over-subscription, students may be selected at random or on a first come, first served arrangement. It is possible to send Years 12/13 students on unaccompanied visits. This situation must be made clear to parents/carers and their permission received. All letters which require collection of money need to be with the Finance Office ideally at least **eight** weeks before the stated deadline.

Finance

Contributions for a visit should be paid via the schools online money collection service.

Permission Slips

Permission slips and consent forms should be collected by the trip leader. Completed forms should be kept by the trip leader. A list of **daytime contact/emergency phone numbers for each student and member of staff** should be collated by the trip leader, circulated to the appropriate staff as indicated on the Trips and Visits Checklist and taken on the trip/visit by the trip leader.

Procedures in the Fortnight Prior to the Visit

School mobile phones need to be collected by the relevant contacts, as do the medical kits, checking if anything requires restocking or out of date. Ensure all aspects of the Trips and Visits Checklist have been followed.

Travelling by Coach

If more than one coach is used on a trip there should be a database of the students and members of staff on each coach. Please note, the trip leader should be on one coach and the assistant trip leader on the second coach. A staff member must be sitting at the front of the coach and another staff member must be sitting at the back of the coach. If a double decker is used, there should be at least one member of staff upstairs and members of staff downstairs. Staff will be required to sit opposite any side or back doors or any other emergency exit.

Procedures on the Day of the Visit

- Each coach should have a teacher in charge, designated by the trip leader. This teacher should have the relevant mobile phone and first aid kit;
- Explain to students that mobile phones can only be used at the times designated by staff;
- A member of staff should always be there to supervise students awaiting collection by their parents/carers, until the last one has safely departed;
- Whilst on the journey or before the journey departs, the designated member(s) of staff responsible for the group(s) of students involved **must** brief the students as to the risks that will be undertaken that day and how they can be minimised. These risks should have been identified on the risk assessments;

B. Residential Visits

For residential visits, the basic procedures are largely the same. However, when costing a visit, insurance is either with the travel company or special arrangements are made with the Finance and Operations Director when verifying cost. There are also extra considerations concerning charging, insurance, passports, visas etc.

Ideally, precise planning for a residential visit should begin at least six months before its date. Parents/carers should be given sufficient time to finish making reasonable staged contributions by no later than 12 weeks before the visit. Update meetings between the organiser and the EVC should be held at least 12 weeks and 2 weeks prior to the visit. A Parents'/Carers' Information Evening should be held 3-4 weeks prior to the visit for all overseas residential trips.

C. Communications and Emergency Procedures During School Visits

Day Visits

- a) Preparation:**
1. For day visits, the trip leader must be the key contact. Details of his/her contact number should be given to parents/carers via the letter informing parents/carers of the visit. This should include the key contact's mobile telephone number. The key contact **must** be contactable at any time;
 2. The trip leader and accompanying staff must all have a copy of the trip database with all student details. This database must also be distributed to all staff identified on the Trips and Visits Checklist;
 3. For all visits, the trip leader must have the emergency telephone number of the EVC/ SLT contact and a second emergency contact.

b) During the course of the visit

1. The trip leader should ensure that all staff mobile telephones are switched on before the visit departs;
2. The trip leader is responsible for checking the attendance of students and must not depart before he/she is sure that everyone is accounted for;
3. The trip leader is responsible for communicating the names of any missing students from the trip so that the Attendance Officer is aware of any absences. In the event of this being out of hours, a message should be left on the normal school number;
4. If any student has not arrived by the due departure time, the trip leader is entitled to depart but he/she **MUST** inform the school or the emergency contact of this situation;
5. In the case of more than one coach being involved, the trip leader must not depart before other parties;
6. For day visits extending beyond the school day, the trip leader should inform the emergency contact once the party has returned. The SLT/EVC contact assumes all is well unless they are contacted to the contrary.

c) Emergencies

1. A situation is deemed an emergency if an event occurs which involves the health, safety and wellbeing of students and/or adults where school and/or parents/carers should be told;
2. The trip leader is responsible for decisions and action taken in an emergency situation. It is therefore the responsibility of accompanying staff to keep the trip leader informed of any situation that might be deemed an emergency;
3. If a problem arises during school hours where advice is needed or information needs to be given, the trip leader should ring the school and ask for a member of SLT or the EVC.
4. If a problem arises outside school hours, unless it is a simple delay, the trip leader should ring the emergency contact. The emergency contact should make other SLT members aware as necessary;
5. If a problem arises and students have access to telephones, the trip leader should try to ensure that students **DO NOT** telephone parents/carers, unless instructed to do so. All contact with parents/carers should be made via the school or the emergency contact. Rules on student mobile phones for trips will be on a case by case basis;
6. It is the responsibility of SLT and the trip leader to follow the school's *Guidance for procedures in the event of a critical incident on off-site visits*.

Residential Trips

a) Preparation

1. The organisation of communication and emergency procedures should take place prior to the Parents'/Carers' Information Evening, which must be held approximately 3-4 weeks before departure;
2. The trip leader must be aware of the emergency base contact and have their contact details to hand at all times. The emergency contact must be contactable at **any** and **all** times;
3. The trip leader is responsible for preparing information for parents/carers that includes details of the emergency base contact on the trip and their numbers and availability. This should be given to them as part of an information pack distributed at the Parents'/Carers' Information Evening or with the final itinerary. A copy of information given to parents/carers on the evening should be shared with the emergency base contact.
4. The emergency base contact must be given all information that is made available to parents/carers, e.g. itinerary, flight times, hotel addresses etc., and a list of contact numbers for students and staff.
5. Residential trips during school holidays should have two emergency base contacts.

b) During the Visit

1. At an appropriate time during the return journey, the trip leader could either contact the parents/carers or allow students to contact parents/carers in order to enable them to meet the party at the designated place promptly;
2. Upon the safe arrival of the party, the trip leader should inform the emergency contact that his/her responsibility is ended.

c) Emergencies

1. A situation is deemed an emergency if an event occurs which involves the health, safety and wellbeing of students and/or adults where school and/or parents/carers should be told;
2. The trip leader is responsible for decisions and action taken in an emergency situation. It is therefore the responsibility of accompanying staff to keep the leader informed of any situation that might be deemed an emergency;
3. If a problem arises during school hours where advice is needed or information needs to be given, the trip leader should ring the school and ask for a member of SLT or the EVC;
4. If a problem arises outside school hours, unless it is a simple delay, the trip leader should ring the emergency contact. The emergency contact should make other SLT members aware as necessary;
5. If a problem arises and students have access to telephones, the trip leader should try to ensure that students **DO NOT** telephone parents/carers, unless instructed to do so. All contact with parents/carers should be made via the school or the emergency contact number. Rules on student mobile phones for trips will be on a case by case basis;
6. It is the responsibility of SLT and the trip leader to follow the school's *Guidance for procedures in the event of a critical incident on off-site visits*.

d) Passports

When applying for a group passport, the trip leader and a deputy must be named on the application so that the deputy can take over if the trip leader is unable to go on the trip. (If there is only a group leader named, the passport becomes invalid if the trip leader cannot travel).

A copy of all passports should be scanned and uploaded to your trip details on EVOLVE. This is to ensure that you can access copy passports should any passports get lost/stolen

The policy is in addition to the statutory Lancashire Educational Visits Policy

[O:\All Staff Resources\Educational Visits\Policies and Forms
CURRENT\Policy\2019-22 policy](#)