

Preston,
Chorley and
South Ribble
Labour Market
Intelligence
Factsheets



Part of the 2018 Lancashire Labour Market Intelligence Toolkit

These factsheets provide information about the labour market in *Preston, Chorley and South Ribble.* The factsheets are part of the 2018 Lancashire Labour Market Intelligence (LMI) Toolkit. More information can be found <a href="https://example.com/here">here</a>



# Introduction to the Labour Market and the Preston, Chorley and South Ribble Travel to Work Area



The *Labour Market* includes the supply of labour by households and the demand for labour from employers.



The **Supply of Labour** is made up of the people who live and/or work in the area, the skills they have and the number of hours they want to work.



The **Demand for Labour** comes from employers (businesses and public sector organisations) – what they need in terms of skills and the number of hours they need people to work.

When there is a *mismatch* between supply and demand:



Some people might be *unemployed*, or unable to find the type of job they want to do.



Some *employers might not be able to find the workers they need*, or might have to make do with workers who don't have quite the right skills for the job.



A *Travel to Work Area* is where most of the people who live in the area also work there. Not everyone who lives in Preston, Chorley and South Ribble works there – some people commute to jobs in the surrounding area.

## The Labour Market in Preston, Chorley and South Ribble

366,300	People live in the area		
231,700	Are of 'working age' (aged 16-64 years)		
176,600	Are in work		
Seven-tenths	Work within Preston, Chorley and South Ribble		
Three-tenths	Work outside the area (mainly in Fylde)		
52,400	People of working age aren't in work		
There are lots of reasons why working age people aren't in work:			
11,900	Have retired early or have 'other' reasons for not working		
11,700	Are looking after the family or home		
11,300	Are students		
9,500	Have a long-term illness which means they can't work		
6,300	Are unemployed		

People who live in Preston, Chorley and South Ribble work in the following occupations:

Professional occupations, including teachers, lawyers, doctors, nurses 32,300 and other medical occupations, engineers, scientists, social workers, architects and surveyors. Associate professional and technical occupations, including 23,800 engineering, building and lab technicians, IT technicians, paramedics, police, prison and fire service officers, graphic designers, accounting technicians, health and safety officers. 23,700 **Skilled trades occupations**, including welders, mechanics, machinists, electricians, plumbers, plasterers, chefs, cooks. Caring, leisure and other service occupations, including teaching 20,800 assistants, nursery workers, care workers, hairdressers, beauticians, caretakers and housekeepers. Administrative and secretarial occupations, including admin officers, 19,800 finance officers, office managers, secretaries, Personal Assistants (PAs) and receptionists. Managers, directors and senior officials, including all types of 15,700 managers (finance, HR, sales, production etc) in all types of organisations. Sales and customer service occupations, including sales assistants 15,500 and shop workers, telesales and call centre workers and customer service managers. **Elementary occupations**, including construction labourers, postal 15,200 workers, cleaners, security staff, catering assistants and waiting / bar staff. **Process, plant and machine operatives**, including factory workers, 13,000 sewing machinists, tyre fitters, scaffolders, road and rail construction



Across the labour market as a whole, the number of jobs requiring higher level skills and qualifications has been increasing.

workers, lorry, bus and taxi drivers, train drivers and forklift truck drivers.



Different jobs require different levels of **skills**, **qualifications** and **experience**, and pay different levels of wages. Where you live also affects how much you earn – people who live in more expensive areas (like London) need higher wages because the costs of living (like rent and travel costs) are higher.



**Average (median) full-time earnings** range from £24,700 a year for people who live in Preston, to £27,400 for people living in Chorley.

The table below shows average salaries for some jobs. This is based on national data – wages in Preston, Chorley and South Ribble are likely to be lower, because the cost of living here is lower.

		<b>Starting Salary</b>	When Experienced
Professionals	Solicitor: Architect: Doctor:	£25,000 £27,500 £26,000	£40,000+ £35,000+ £37,500+
Skilled Trades	Motor Mechanic:	£18,000	£21-27,000
	Electrician:	£18,000	£25-35,000
	Chef:	£16,000	£20-30,000
Associate professionals and technicians	IT Support Technician:	£16,000	£22-24,000
	Graphic Designer:	£16,000	£20-30,000
	Paramedic	£22,000	£28,500
Administrative and secretarial occupations	Admin Assistant: Office Manager:	£14,000 £18,000	£19-23,000 £25-30,000
Caring, leisure and other service occupations	Hairdresser:	£14,000	£14-24,000
	Nursery Worker:	£14,000	£17-22,000
Managers, directors and senior officials	HR Manager:	£35,000	Up to £75,000
	Sales Manager:	£22,000	£30-60,000
Sales and customer service occupations	Sales Assistant: Call Centre Operator:	£11,000 £13,500	£16-20,000 £16-19,000
Elementary occupations	Postal Worker: Security Worker: Catering Assistant:	£13,500 £13,000 £11,500	£19,000 £22,000 Up to £16,500
Process, plant and machine operatives	Sewing Machinist:	£14,000	£15-17,500
	Scaffolder:	£14,000	£17,000

Jobs are available with a range of employers:

Private businesses



Charities and voluntary organisations

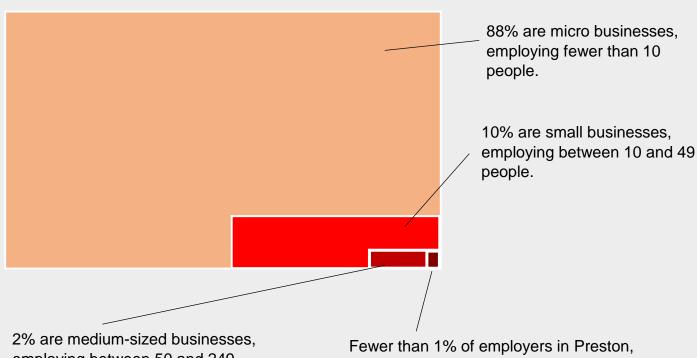








There are 13,400 businesses in Preston, Chorley and South Ribble:



2% are medium-sized businesses, employing between 50 and 249 people.

Fewer than 1% of employers in Preston, Chorley and South Ribble are large and employ more than 250 people – around 50 employers.

## Location of Employment and Key Employers in Preston, Chorley and South Ribble

This map shows where employment is concentrated across Preston, Chorley and South Ribble. Darker areas correspond to higher numbers of jobs. Employment is in the 13,400 micro, small, medium and large employers based in the area.

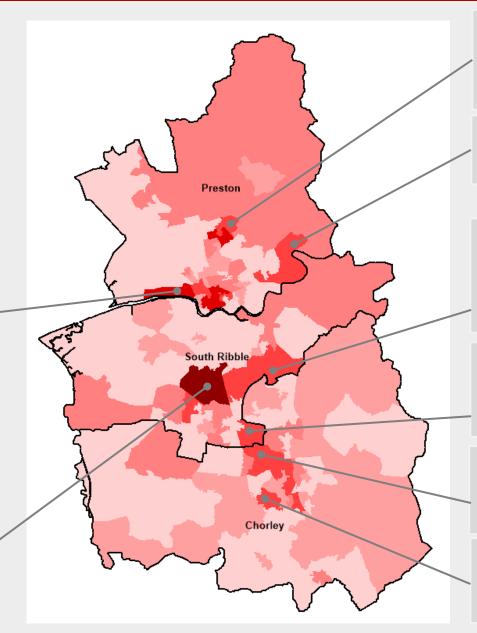
The following text boxes highlight the location some of the area's key employers.

### **Preston City Centre**

UCLan (Education)
Lancashire County Council (Public administration)
Net Flights (Administrative and support service activities)
Moore and Smalley (Professional, scientific and technical activities)

## Lancashire and Leyland Business Parks and Moss Side

Leyland Trucks (Manufacturing) Amazon (Transport and storage) Doctor Oetker (Manufacturing) NHS Clinical Commissioning Group (Health and social care) Lunar Caravans (Manufacturing)



#### North Preston

Royal Preston Hospital (Health)
Homeserve Insurance (Financial and insurance
activities)
Royal Mail (Transport and storage)
EKM (Information and communication)

## Red Scar Business Park / Roman Way Industrial Estate

James Hall & Co.(Wholesale and retail)
Motionlab (Information and communication)

#### Walton Summit Centre / Bamber Bridge

Evans Vanodine International (Manufacturing)
Baxi (Manufacturing)
Conlon Construction (Construction)
Bespoke Internet (Information and communication)
Eric Wright Group (Construction)

#### **Matrix Industrial Park**

Elite (Information and communication)
Waitrose (Wholesale and retail)
Synergy Health (Health and social care)
Speed Medical (Health and social care)
North West Projects (Manufacturing)

#### **Chorley Hospital and Buckshaw Village**

John Reilly Civil Engineering Ltd. (Construction) DXC Technology (Information and Communication Story Homes (Construction) GA Petfood (Manufacturing)

#### Chorley

Chorley Building Society (Financial and insurance activities)

Forbes Solicitors (Professional, scientific and technical activities)

## Jobs available in Preston, Chorley and South Ribble

Employers are classed as being in different 'sectors', according to what they make or do.

Some jobs are found in all sectors (e.g. Managers, Finance Officers, IT workers and people with digital skills); others are concentrated in particular sectors (e.g. Bricklayers work in the construction sector, Doctors work in the health sector).

The largest sectors in Preston, Chorley and South Ribble, and the jobs available within them, are shown below:

All other

sectors

account for

6,700 jobs.

Transport and storage employs 8,000 people and includes road and rail transport, warehouses and the postal service. 4,500 work in the **creative** and digital industries, including IT and computing, newspapers, music and arts, design etc.

Financial and professional services is the largest sector, employing 31,000 people, in a range of business-related activities including advertising, law, accountancy, architecture and engineering services, cleaning, building

management, security, employment agencies etc.

13,500 work in the **construction** sector, over half in skilled trades jobs such as bricklayers, plumbers, carpenters etc.

The visitor economy sector includes hotels, restaurants, bars and take-aways and tourist attractions. It employs 13,500 workers. Jobs include chefs, kitchen and catering assistants, waiters and waitresses, bar staff and cleaners. Some people work as managers.

14,000 people work in the deducation sector in schools, colleges and at UCLan. Jobs include teachers, teaching assistants, support workers (lunchtime supervisors, learning support) and managers.

Advanced manufacturing employs 14,300 workers. 30% of workers are in professional or technical roles. One quarter are in skilled trades (e.g. welding, machining etc) and 20% are in less skilled processing and packing roles.

Sector employment in Preston, Chorley and South Ribble

17,500 work in the **energy and environmental technology** sector, including gas and electricity production and waste and water supply. One-third work in professional, technical or managerial jobs.

The wholesale and retail sector (shops and their suppliers) is the second largest sector with 30,000 workers. As well as sales and customer service jobs, people work as managers, in finance roles, and as cleaners and security staff.

The health and social work sector employs 28,000 workers. There are lots of professional and associate professional roles in this sector, including doctors, nurses and other medical professionals, as well as social workers, care workers and administrators.

## Future Job Opportunities and Skills Needs in Preston, Chorley and South Ribble

The **economy and labour market are always changing**, with jobs being lost and new ones created.

Some job opportunities arise because businesses or sectors are *growing*.

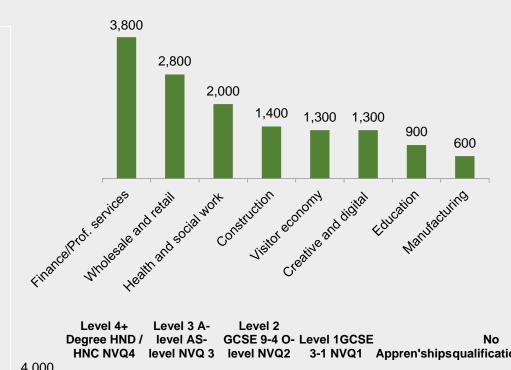
Others come about because of 'churn' within the labour market – when current workers change jobs or retire. This is called 'replacement demand'.

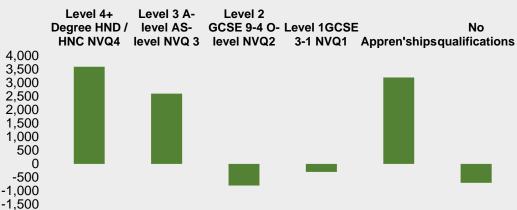
Every year, there are thousands of job opportunities in Preston, Chorley and South Ribble.

These charts show how many job opportunities are expected to be created each year. The financial and professional services sector is expected to have the highest number of opportunities.

Demand is increasing for workers with higher level qualifications (level 3 and 4) and apprenticeships.

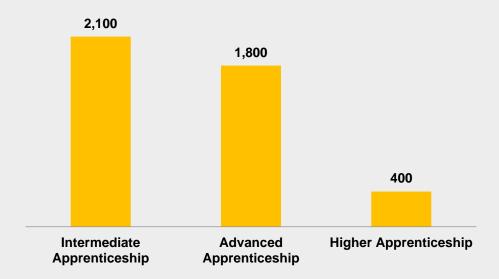
Demand for workers with no and lower level qualifications is expected to continue to fall.





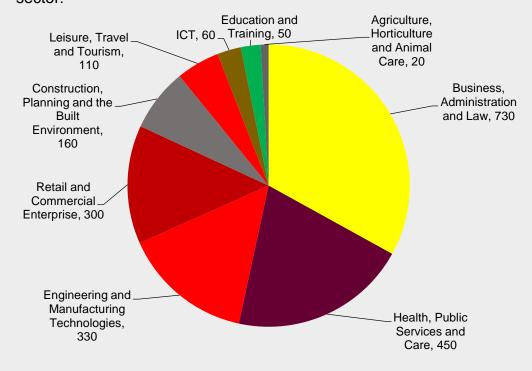
More employers are choosing apprenticeships as a way to get the people and skills they need. An apprenticeship gives people hands-on experience, a salary and the opportunity to train while they work, in a range of different industries.

4,270 people started an apprenticeship in Preston, Chorley and South Ribble in 2016/17. Just over half of these were advanced or higher level apprenticeships.



Apprenticeship starts are broadly in line with the main employment sectors:

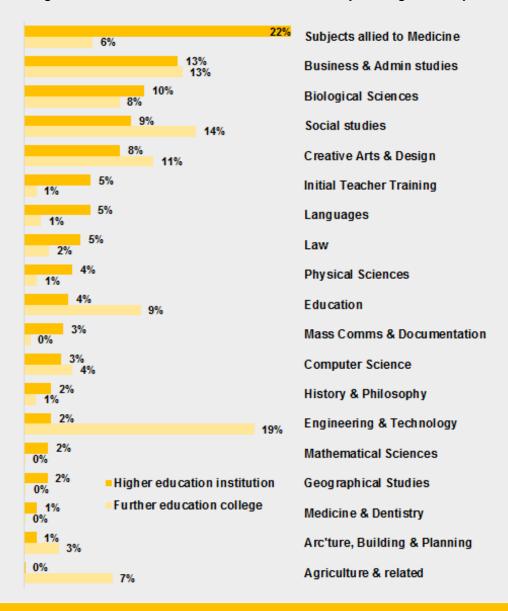
- Business, administration and law can prepare you for a career in the financial and professional services.
- Health, public services and care for the health and social work sector.
- Engineering and manufacturing technologies for the advanced manufacturing sector.



At the age of 18, some young people continue in education at a higher education institution (e.g. university) or further education institution (e.g. college), whilst others enter employment or become an apprentice.

90% of students in Preston, Chorley and South Ribble enter sustained education or employment after Key Stage 5				
69% enter sustained education	20% enter sustained employment			
56% Higher education institutions	12% Further education institutions	Of which <b>9%</b> are apprentices		

49% of Lancashire residents who enter higher education study in Lancashire, either at University or at one of the twelve Further Education Colleges which provide higher education. Higher education students in Lancashire study a range of subjects:





## For more detailed information on the labour market in Lancashire:

Lancashire Skills and Employment Hub

https://www.lancashireskillshub.co.uk/

## For more detailed information on jobs and careers:

National Careers Service

https://nationalcareersservice.direct.gov.uk/

## For information on education, training and routes into work:

Colleges:

http://www.tlc.ac.uk/

Universities:

https://www.ucas.com/

Apprenticeships and Traineeships:

http://www.getingofar.gov.uk/

**Training Providers:** 

http://www.lancsforum.co.uk/