



Charging and Remission Policy

Ref: F001

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Prosperre Learning Trust

is a Multi Academy Trust
Registered in England and Wales number 10872612
Registered Office: Firbank Road, Manchester, M23 2YS

The Prosperre Learning Trust has a number of Trust-wide policies which are adopted by all schools/academies in the Trust to ensure an equitable and consistent delivery of provision.

The Trust Board has responsibility for the operational of all schools/academies and the outcomes of all students however responsibility is delegated to the Local Governing Body of each school via the Scheme of Delegation.

Within our policies reference to:

- Governing Body / Governors relates to the members of the Local Governing Body representing the Trust Board.
- School includes a reference to school, academy or free school unless otherwise stated.
- Headteacher includes a reference to Headteacher, Principal or Head of School of a school, academy or free school.

1. GENERAL STATEMENT OF POLICY

- 1.1. The Trust Board acknowledges the right of every student to receive free school education and understands that activities offered wholly or mainly during normal teaching time must be made available to all students regardless of their parents' ability or willingness to help meet the cost.
- 1.2. The Trustees also recognise the valuable contribution that the wide range of additional activities, trips and residential experiences can make towards pupils' education and aim to promote and provide such activities both as part of a broad and balanced curriculum for the pupils of the school and as additional optional activities.
- 1.3. Under the terms of the Education Act 1996, the Governing Body of a school must have a policy on charging students to participate in school activities. By law, school Governing Bodies, subject to the limitations provided in this document, cannot charge for education provided during school hours. Parents may be asked for voluntary contributions but if they are unable to 'contribute', their child should not be prevented from participating should the activity go ahead.

2. LEGAL POSITION

- 2.1. Under the terms of the Education Act 1996, the Governing Body of a school must have a policy on charging students to participate in school activities.
- 2.2. School Governing Bodies and local authorities cannot charge for:
 - an admission application to any state funded school;
 - education provided during school hours (including the supply and use of any materials, books, instruments or other equipment);
 - education provided outside school hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of religious education;
 - instrumental or vocal tuition, for pupils learning individually or in groups, unless the tuition is provided at the request of the pupil's parent;
 - entry for a prescribed public examination, if the pupil has been prepared for it at the school; and
 - examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the school.
- 2.3. School Governing Bodies and local authorities can charge for:
 - any materials, books, instruments, or equipment, where the child's parent wishes to own them;
 - optional extras (see below);
 - music and vocal tuition, in limited circumstances;
 - community facilities
- 2.4. Charges may be made for some activities known as '**optional extras**'. Where an optional extra is provided, a charge can be made for providing materials, books, instruments or equipment. Optional extras are:

- education provided outside of school time that is not part of the National Curriculum, part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of religious education.
- examination entry fee(s) if the registered pupil has not been prepared for the examinations(s) at the school.
- transport that is not required to take the pupil to school or to other premises where the governing body have arranged for the pupil to be provided with education.
- board and lodging for a pupil on a residential visit

2.5. Participation in any optional extra activity will be on the basis of parental choice and a willingness to meet the charges. Parental agreement is therefore a necessary prerequisite for the provision of an optional extra where charges will be made.

3. VOLUNTARY CONTRIBUTIONS

3.1. There is nothing in the legislation that prevents a school governing body from asking for voluntary contributions for the benefit of the school or any school activities. However, if the activity cannot be funded without voluntary contributions, the Governing Body or Headteacher should make this clear to parents at the outset. The Governing Body or Headteacher must also make it clear to parents that there is no obligation to make any contribution.

3.2. It is important to note that no child should be excluded from an activity simply because his or her parents are unwilling or unable to pay. If insufficient voluntary contributions are raised to fund a visit, or the school cannot fund it from some other source then it must be cancelled. Schools must ensure that they make this clear to parents. If a parent is unwilling or unable to pay, their child must still be given an equal chance to go on the visit.

4. OVERVIEW OF ACTIVITIES & ASSOCIATED CHARGING POLICY

4.1. As a result of the above guidance, the Trustees have agreed the following charging policy:

4.2. **Admissions** – no charge shall be made in respect of admission.

4.3. **Provision of education** – no charge shall be made in relation to the education of registered pupils where education is provided during school hours. Where education is provided outside of the normal school hours, no charge shall be made provided it is required as part of the syllabus/curriculum. The school may charge persons who are not registered pupils at the school for education provided or for facilities used by them belonging to the school.

4.4. **Musical Instrument tuition** – the school will charge a contribution towards musical instrument tuition either individually or for a group of not more than four pupils provided that the tuition is provided at the request of the pupil's parent. Tuition will be provided free of charge where it is considered to be an essential part of either the National Curriculum or a public examination syllabus. Tuition will also be provided free of charge for any pupil who is looked after by a local authority (within the meaning of section 22(1) of the Children Act 1989).

- 4.5. **Practical subject charge** – charges will be made for materials and ingredients for practical subjects where parents indicate they wish to receive the finished articles. The policy however is to blanket charge all eligible students and to only allow those that have paid to take work home. Any student involved in projects where materials are uniquely expensive pay for materials in advance, based on prices obtained beforehand from the Curriculum Leader.
- 4.6. **Visits during the school day** – A voluntary charge will be made to cover the cost of educational visits and other activities. Where the level of non-payment renders a trip financially unviable consideration will be given to cancellation.
- 4.7. **Visits out of the school day that are part of the curriculum** – A voluntary charge will be made to cover the cost of educational visits and other activities. Where the level of non-payment renders a trip financially unviable consideration will be given to cancellation. (e.g. theatre trips for GCSE drama students to see the required piece of live theatre).
- 4.8. **Residential visits** – Where at least half of the time away from home is not normal school time or where the work undertaken is not an integral part of the examination course, the trip can be classified as optional. Any charge in respect of an optional extra requires parental agreement and willingness to meet the charges. Parents should be made aware that the activity might be cancelled if insufficient contributions are received. If the visit is deemed to have taken place during the school day, or is part of the national curriculum or is preparation for a public examination then only the cost of board and lodging can be passed onto parents and this cannot exceed the actual cost. All parents will be informed of the right to claim a minimum of free board and lodging if they are receiving particular benefits (see Remissions section below). A voluntary contribution will be requested for the balance of the costs.
- 4.9. **Optional extra visits** – Visits that take place beyond the school day or as part of an extra-curricular activity can be charged and parents are expected to meet the full cost of the trip.
- 4.10. **Public examinations** – No charge shall be made in respect of the entry of a registered pupil at the School. Charges are applied for the entry of a student for an examination and re-sit for which he/she has not been prepared by the school.
- 4.11. **Examination remarks** – If a parent requests a remark and the request is not supported by the school the parent will be required to pay for the remark. If the remark subsequently results in an increased grade, the fee will be refunded to the parent.
- 4.12. **Examination certificates** – if a parent has been given the opportunity to confirm personal details for exam certificates, but has failed to respond to the school to correct any errors, any subsequent correction and reprinting of exam certificates will be charged to the parent.
- 4.13. **Breakages** – The financial cost relating to breakages/damage/fines are recoverable from parents and can be pursued as a civil debt. A charge will also apply for loss or damage to school property which is placed under the responsibility of the student and may be taken off the premises.
- 4.14. **School Locker Keys** – Students who request a locker will be required to pay a small administration fee and a deposit fee which is refunded on return of the key.

- 4.15. All letters requesting payments for any trip / activity should be approved by the school's Finance Team prior to issue.

5. REMISSION OF PARENT/STUDENT CHARGES

- 5.1. According to guidance correct as of January 2014, parents in receipt of the following benefits will be exempt from paying the cost of board and lodging for residential trips deemed to take place during school hours:

- Income Support
- income-based Jobseeker's Allowance
- income-related Employment and Support Allowance
- support under Part VI of the Immigration and Asylum Act 1999
- the guaranteed element of Pension Credit
- Child Tax Credit (provided you're not also entitled to Working Tax Credit and have an annual gross income of no more than £16,190)
- Working Tax Credit run-on - paid for 4 weeks after you stop qualifying for Working Tax Credit
- Universal Credit - if you apply on or after 1 April 2018 your household income must be less than £7,400 a year (after tax and not including any benefits you get)

- 5.2. The school will follow the latest DfE guidance in the event that the above list of eligible benefits changes.

- 5.3. The above list of benefits is in line with the eligibility for Free School Meals, therefore reference to the free school meals list will be made in order to validate claims.

- 5.4. If a parent wishes to claim remission of charges, they should contact the school's Finance Office who will confirm eligibility and the total remission provided.

- 5.5. The Trustees have agreed that although legally the school is only required to provide remission for board and lodging for residential trips deemed to take place during school hours, a request for remission of charges will be considered from eligible families in relation to the full cost of any trip within school hours. Requests may be refused, however, depending on the number of parents requesting financial support, or alternatively the trip may be cancelled if it is not financially viable.

- 5.6. For high cost optional extra trips, such as a ski trip taking place in the Easter holiday, it is highly unlikely that remission for charges can be provided as the school would be unable to subsidise the high cost of an individual place.

- 5.7. The Trustees acknowledge that on occasion, a family may be experiencing short term financial difficulties but is not in receipt of Free School Meals. Families in this situation should contact the school if they are struggling to fund the cost of a trip and the school will review if they are able to provide any financial assistance towards the costs.

- 5.8. The Trustees have agreed that in order to support attainment in music, and in particular for pupil premium students, the following remissions will be applied:

- Pupil premium students not currently taking GCSE music will be eligible for subsidised tuition.

- Pupil premium students currently taking GCSE music will be eligible for full subsidised (i.e. free) tuition.
- Non-pupil premium students currently taking GCSE music will be eligible for subsidised tuition.

Appendix A – standard wording for trip / visit letters

To be included as standard in letters to parents for trips taking place during school hours:

The cost per student for the trip is £X. This is a voluntary contribution but parents should be aware that should insufficient contributions be received; the trip will be cancelled. Parents in receipt of particular benefits may be eligible for support with the cost and should contact the school for further information.

Examples: Lakes Trip, Alton Towers end of term trips, Geography field trips, Boulogne trip.

To be included as standard in letters to parents for optional extra trips that are wholly outside of school hours:

The cost per student for the trip is £X. This trip is provided as an optional payment extra. The full amount must ultimately be paid in order for your child to be eligible to attend.

Examples: Ski trip, Duke of Edinburgh.