## **REGISTER OF PERUNIARY & PERSONAL INTERESTS FOR TRUSTEES 2023/24**

| **Name of Trustee** | **Current Employment** | **Businesses of which Trustee is a partner or sole proprietor** | **Company Directorships** | **Charity Trusteeships** | **Membership of Professional Bodies** | **Immediate family/close connections to Trustee** | **Company Directorships or trusteeships of family/close connections to Trustee** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Paul Acres | Full time employment at Ministry of Defence as Senior Operations Manager | X | X | X | X | The Sweeping Company - friend | X |
| Clare Cardnell | Retired | Private Landlord | X | X | X | X | X |
| Kyrstie Kirkwood | HLTA/TA at St Nicholas Church of England Primary School, Radstock. BANES (part of Bath and Wells MAT) | X | Kirksley Group Ltd | X | National Education Union - (Support Membership level for work) | X | X |
| Abi Lyons | University of Bath | X | X | X | X | X | X |
| Linda Puttock | Retired | X | X | X | X | X | X |
| Luke Snape | The Key Group | X | X | X | X | X | The Key Group (creates products and services for schools). Owns equity within The Key Group |

| **Name of Accounting Officer** | **Current Employment** | **Businesses of which Trustee is a partner or sole proprietor** | **Company Directorships** | **Charity Trusteeships** | **Membership of Professional Bodies** | **Immediate family/close connections to Trustee** | **Company Directorships or trusteeships of family/close connections to Trustee** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Daniel Jeffries | Selwood Academy | X | X | X | NEU |  | X |

## **REGISTER OF PERUNIARY & PERSONAL INTERESTS FOR MEMBERS 2023/24**

| **Name of Member** | **Current Employment** | **Businesses of which Trustee is a partner or sole proprietor** | **Company Directorships** | **Charity Trusteeships** | **Membership of Professional Bodies** | **Immediate family/close connections to Trustee** | **Company Directorships or trusteeships of family/close connections to Trustee** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Clare Cardnell | Retired | Private Landlord | X | X | X | X | X |
| Frank Collins | Mogers Drewett LLP (Solicitors) – Partner (1/8th ownership share) | Mogers Drewett Investments LLP - Partner (1/8th ownership share)  The 23rd Folio Ltd  (50% share) | The 23rd Folio Ltd  Avonsdown Properties Ltd  Avonsdown Properties (Holdings) Ltd  7/9 Alma Vale Road Bristol Management Company Ltd  Mogers Drewett Services Ltd  The Railway Performance Society Ltd  The Railway Performance Society Foundation Ltd  RPS Rail Performance Consultants Lts | The Collins Educational Trust  The Richard Oatley Trust No 2 (The Richard Oatley Foundation)  The Kenneth Maurice Williams deceased Will Trust  Frome Lions Club CIO  Frome Relief in Sickness and  Nurses Home Fund | Solicitor regulated by the Solicitors Regulations Autorhity (SRA)  Committee Member – Devizes Camera Club | Jack Collard | The 23rd Folio Ltd   * Director and fellow shareholder   The Collins Educational Trust – Co-Trustee |
| Elizabeth Dudley \* (info from 2022-23) | Vicar of Christ Church and St. Marys Church of England in Frome | X | X | X | X | X | X |
| David Oliver | Futurform Ltd | Olive Tree Group | Futurform Ltd, Revilo Finance Ltd, Olive Tree Brands Ltd, S7ven Group Ltd |  |  |  |  |
| Richard Phillips | Retired | X | X | Frome Wesley Methodist Church  Frome Lions Club | President Elect Frome Lions Club June 2023 – June 2024 | Hazel Wyer | Royds Withy King – Solicitor/Partner |