



Spa Education Trust

Gift & Hospitality Policy

Background

Spa Education Trust is committed to the highest level of integrity, honesty and accountability in all its business dealings. All trustees and staff are expected to maintain high standards of propriety and professionalism in all their dealings, ensuring they are free from any conflict of interest through their business in the name of the Trust.

In order to protect all individuals associated with the Trust, and the reputation of the Trust and its academies, from accusations of bribery or corruption trustees and staff must take extreme care that none of their dealings, directly or indirectly, could be deemed as a reward or benefit, in line with the Prevention of Fraud and Bribery Act 2010. This Act makes it a criminal offence to:

- offer, promise or give a bribe;
- request, agree to or accept a bribe;
- (By an organization) fail to prevent bribery by those acting on its behalf (associated persons) to obtain or retain business or a business advantage for the organization.

Under this Act, a bribe is 'a financial or other advantage' offered, promised or given to induce a person to perform a relevant function or activity improperly, or reward them for doing so.

The Trust holds a gifts and hospitality register. All gifts or hospitality over the value of £30 must be recorded in the gifts and hospitality register.

Definition

A gift is any item or service, award, prize or any other benefit which is received free of charge; or personally offered at a discounted rate or on terms not available to the general public or which might be seen to compromise the personal judgment or integrity of the recipient.

Approved by the Board of Trustees on 25th March 2024
To be reviewed annually.

Hospitality is the offer of food, drink, accommodation or entertainment or the opportunity to attend any cultural or sporting event not available to the general public.

Dealing with Gifts and Hospitality

The Trust expects trustees and staff to exercise the utmost discretion in giving and accepting gifts and hospitality when on Trust business. Particular care should be taken about a gift from a person or organisation that has, or is hoping to have, a contract with our organisation.

Trustees and staff must not make use of their official position to further their private interests or those of others. Trustees and staff must not accept gifts, hospitality or benefits of any kind from a third party where it might be perceived that their personal integrity is being compromised, or that the Trust might be placed under an obligation.

Gifts of low intrinsic value such as promotional calendars or diaries, small tokens of gratitude, can be accepted. If there is any doubt as to whether the acceptance of such an item is appropriate, individuals should decline the gift or refer the matter to the Executive Headteacher.

It is common for appreciative parents and pupils to register their thanks for the work of staff in the form of a small personal gift. If these are valued at less than £30, these are perfectly acceptable without reference to senior members of staff. These will not need to be recorded in the register. Where gifts valued over £30 are accepted, these should be recorded in the register.

Where a more valuable gift, benefit or service is offered which is to the good of the Trust, rather than an individual, it must be referred to the Executive Headteacher, or if in the case of the Executive Headteacher, to the Chair of Trustees for approval within their discretion; if acceptable, then these terms must be recorded in the register.

Hospitality such as working lunches, coffees etc. are perfectly acceptable where it is appropriate to offer or receive these in support of good relationships with visiting staff or business colleagues. Modest hospitality, provided it is reasonable in the circumstances, should be similar to the scale of hospitality, which the trust as an employer would be likely to offer. These would not be added to the register. Hospitality received above this level should be recorded in the register.

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If a trustee or member of staff are offered a gift or hospitality whilst involved in the procurement of goods and services, tenders for work or when liaising with anyone conducting business with the trust (other than light refreshments) it is their responsibility to discuss this with the Executive Headteacher immediately.

If not accepting a gift would be regarded as causing offence (such as a sudden and unexpected gift or one where refusal could cause cultural offence) the item should be accepted. The matter should then be brought to the attention of the Executive Headteacher as soon as possible, who may decide to return the gift, or may donate it to the Summer Fayre or a charitable cause.

Examples of gifts or hospitality that should not be accepted are cash or monetary gifts; gifts or hospitality offers to a member of your family; gifts or hospitality from a potential supplier or tenderer in the immediate period before tenders are invited or during the tender process.

Where a gift is received on behalf of the Trust, the gift remains the property of the trust.

Gifts are sometimes offered by suppliers with the purchase of items. All such special offer gifts are the property of the trust and must be used accordingly.

Giving Gifts and Hospitality

The trust and its academies will not normally give gifts to other individuals or organisations. If gifts are given, staff must ensure that the decision is fully documented in the gift and hospitality register and has regard to the propriety and regularity of the use of public funds. This does not apply to the award of gifts; prizes etc. related to the achievement of pupils e.g. attainment or merit awards. This also does not apply to flowers or similar to staff who have been injured at work, are suffering from major illness, are suffering from bereavement, or have just had a baby. On those occasions the Headteacher may authorize flowers or similar to the value of £40.

Where hospitality is provided by the trust this should be approved in advance by the Executive Headteacher. In approving hospitality, the Executive Headteacher or the Finance Manager should ensure it is not in breach of the UK Bribery Act 2010 and also that the costs are appropriate for a publically funded organization. Hospitality such as working lunches, coffees etc. and modest hospitality in the form of meals etc. are perfectly acceptable where it is appropriate to offer or receive these in support of good relationships

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with visiting staff or business colleagues (but not for their family or friends). These would not be added to the register. Hospitality provided above this level should be recorded in the register.

Non-Compliance

In the case where it is believed, a trustee or member of staff has not declared a gift or hospitality then a formal investigation will be instigated by the Executive Headteacher. If misconduct is indicated, this may take the form of disciplinary procedures in the case of employees.

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Signed by Chair of Trustees

Signed by Executive Headteacher

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