

# School Budget Summary

## **St Joseph's Catholic Primary School**

Prepared for: Mr Ben Cassidy, Headteacher



Crunched, chopped and  
cropped by Arbor on  
**18th March 2013**

## Introduction

This individual budget summary was prepared just for St Joseph's Catholic Primary School by Arbor Education Partners using the most recent publicly available data sources; we hope that you find the report useful in both understanding and improving your school's performance.

Over the next few years we will be making this report more powerful by combining it with other public data sources to give you even greater insight and context into your school's performance. Up to twice a year, always for free.

## A bit about Arbor

Who are we and why are we doing this? Our mission is to help schools all around the world use their data more effectively to improve performance. This report is designed to show you how valuable data can be, and give you a tiny taste of what we can do with publicly available information.

If you like what you see, why not let us show you what we can do with your data? Just [click this link](#), fill out the details and we'll send you a package in the post to let you start generating your own reports at the click of the button. For free. Sounds too good to be true? It isn't. We're doing all this for free in the hope that one day you'll upgrade to [our management system](#), which both saves you money and makes data understandable to everyone in your school. If not, then you can just enjoy the free reports!



**9.4 million data points analysed**

### *Including*



**15,212 primary schools**

### *Focusing on*



**468 of your pupils**

### *To get*



**1 report made just for you**

All of this data is accurate for the academic year 2011/12, and should only be used as a rough guide to performance. We think the most useful feature is the comparisons to Local Authority, National and 'schools like you' benchmarks. For more detail on how we produced these please see p.29.

**Please let us know what you think!**

# Summary:

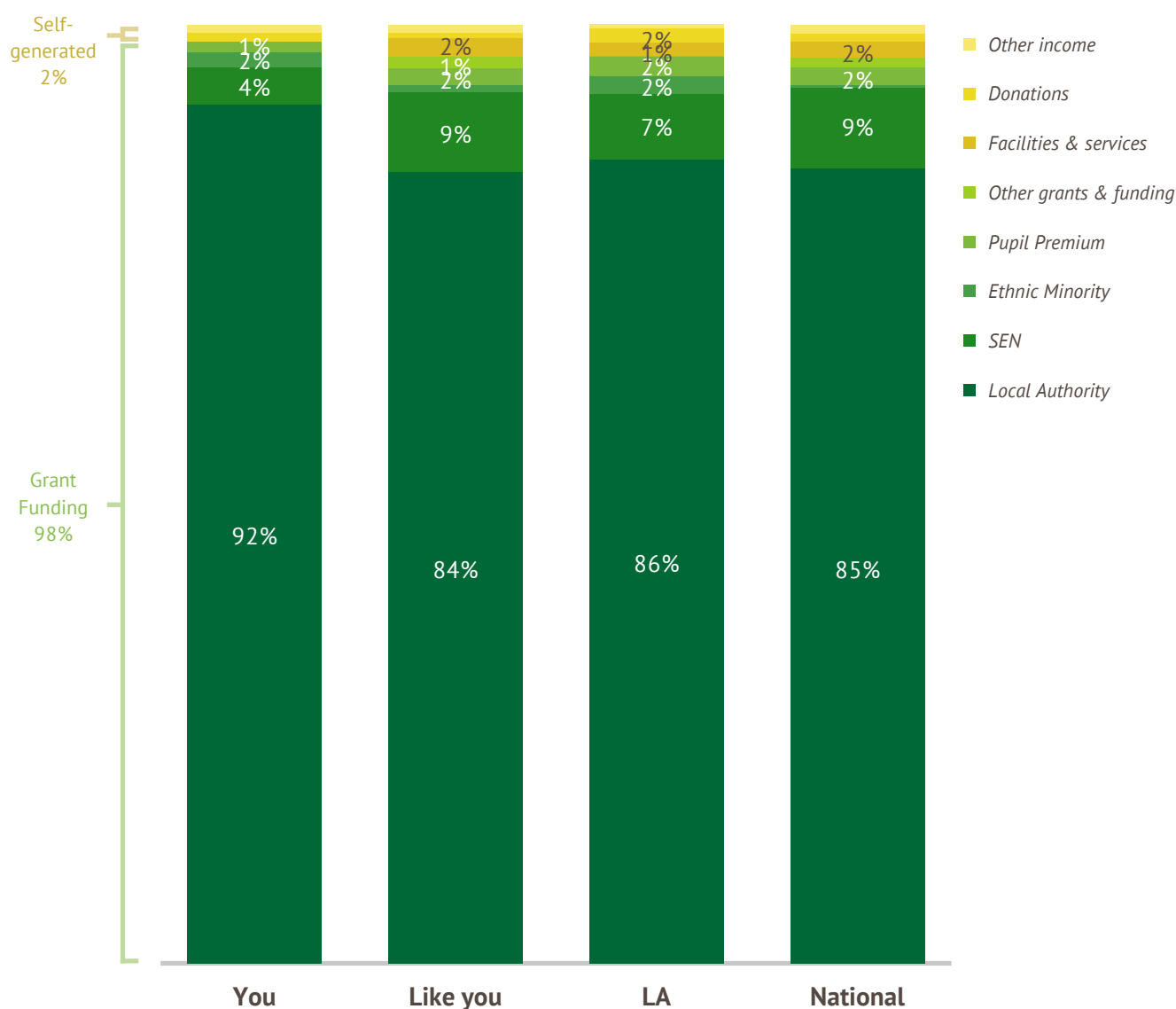
## St Joseph's Catholic Primary School

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## How St Joseph's received £4,190 per pupil

**Compared to schools like you:** St Joseph's receives 2.8% more in grant funding and 2.8% less in self-generated funding. In particular, St Joseph's receives noticeably more in local authority grants and ethnic minority funding, and noticeably less in SEN funding, pupil premium funding, other grants & funding and facilities & services.

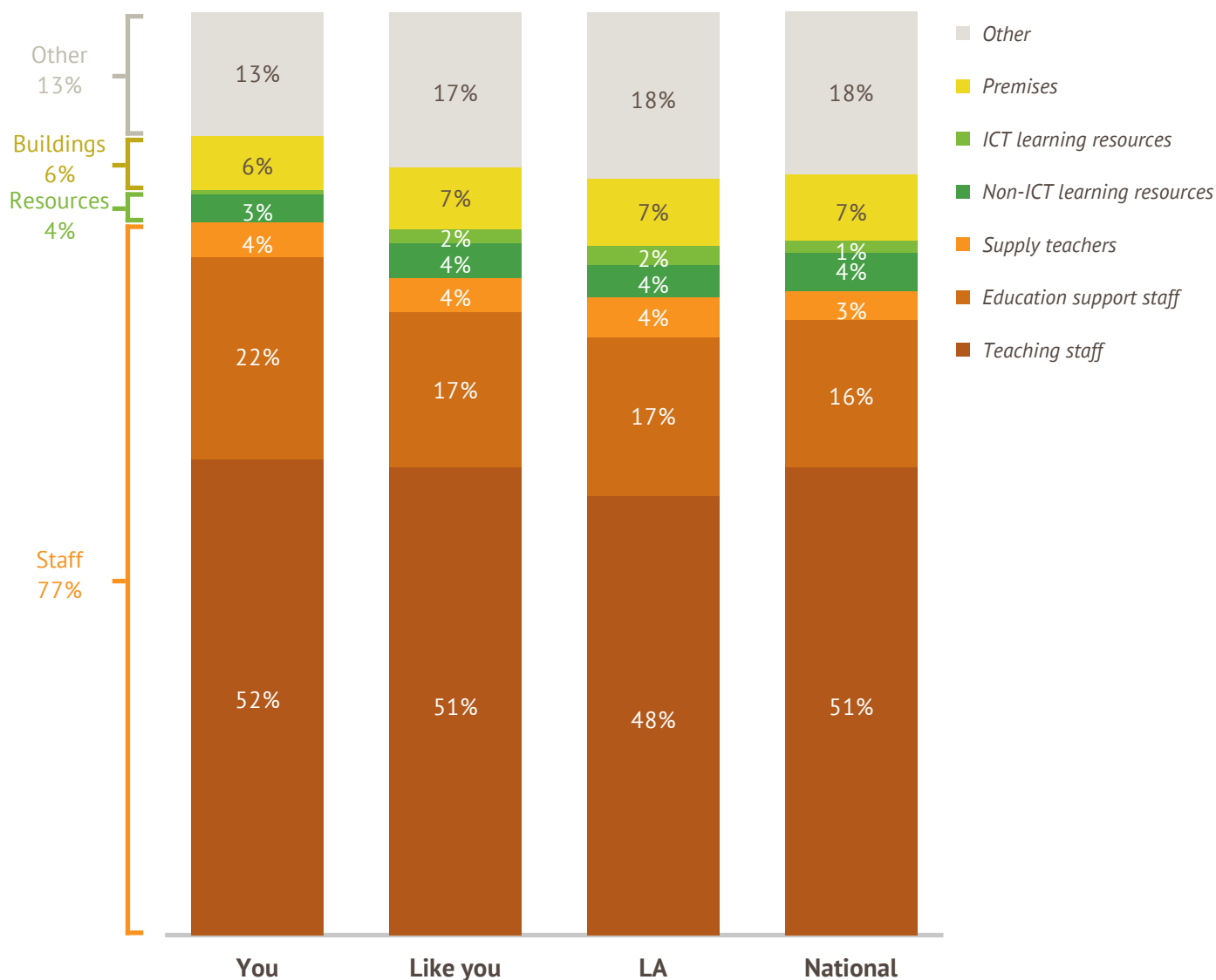
**Compared to the national average for primary schools:** St Joseph's receives 2.6% more in grant funding and 2.7% less in self-generated funding. In particular, St Joseph's receives noticeably more in local authority grants and ethnic minority funding, and noticeably less in SEN funding, pupil premium funding, other grants & funding and facilities & services.



## How St Joseph's spent £4,150 per pupil

**Compared to schools like you:** St Joseph's spends 6% more on staff, 1.8% less on resources and 0.8% less on buildings. In particular, St Joseph's spends noticeably more on education support staff, and noticeably less on ICT learning resources.

**Compared to the national average for primary schools:** St Joseph's spends 7.4% more on staff, 2% less on resources and 1.2% less on buildings. In particular, St Joseph's spends noticeably more on education support staff, and noticeably less on non-ICT learning resources, ICT learning resources and premises.



# Income:

## St Joseph's Catholic Primary School

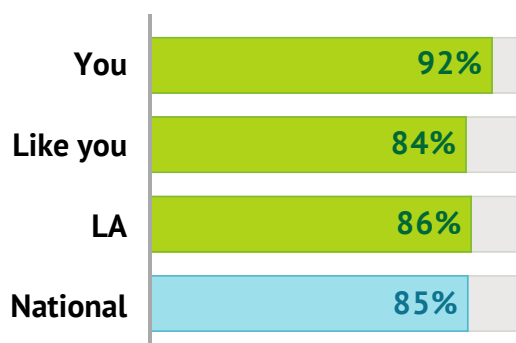
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## Grant Funding

## From Ealing

### Funds from Ealing as a percentage of total funds

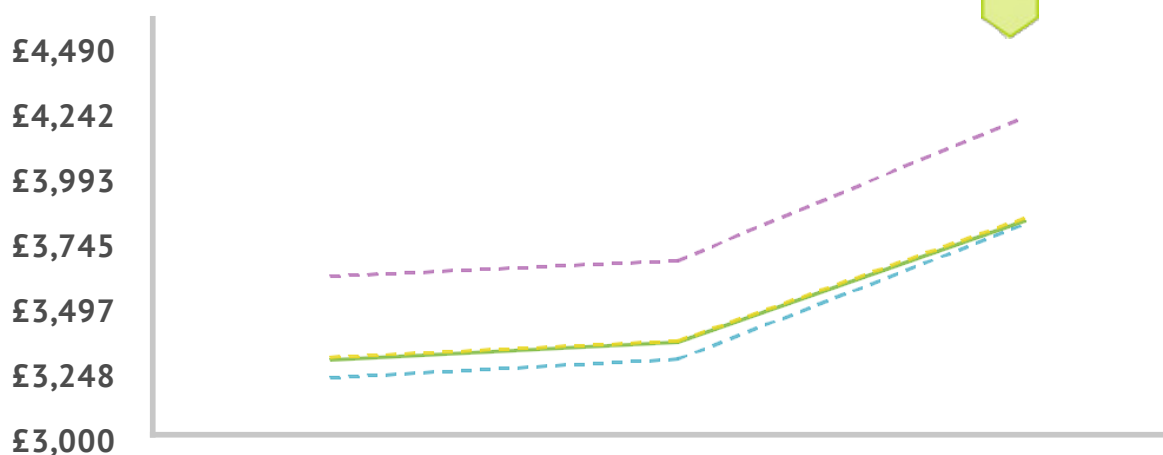
**92%**  
▲ 11%



St Joseph's received 91.5% of funds from Ealing, putting you in the highest 10% of schools like you, the highest 20% of primaries in Ealing, and the highest 10% of primaries nationally.

### Funds from Local Authority (per pupil): 2009 - 2012

Last year, St Joseph's received a total of £1,694,929 or £3,835 per pupil from Ealing. This is an increase of 16% from 2010/11, and an increase of 18% from 2009/10.



\* both LA and National figures are calculated from primary schools

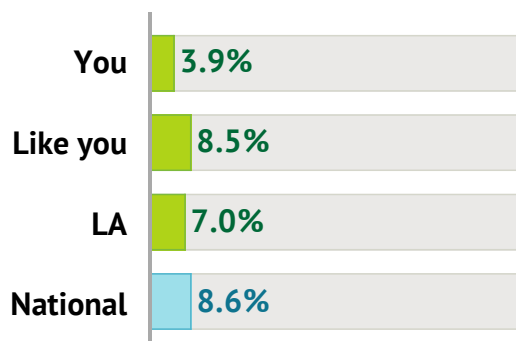
## Grant Funding

## SEN

### Funds for SEN as a percentage of total funds

# 3.9%

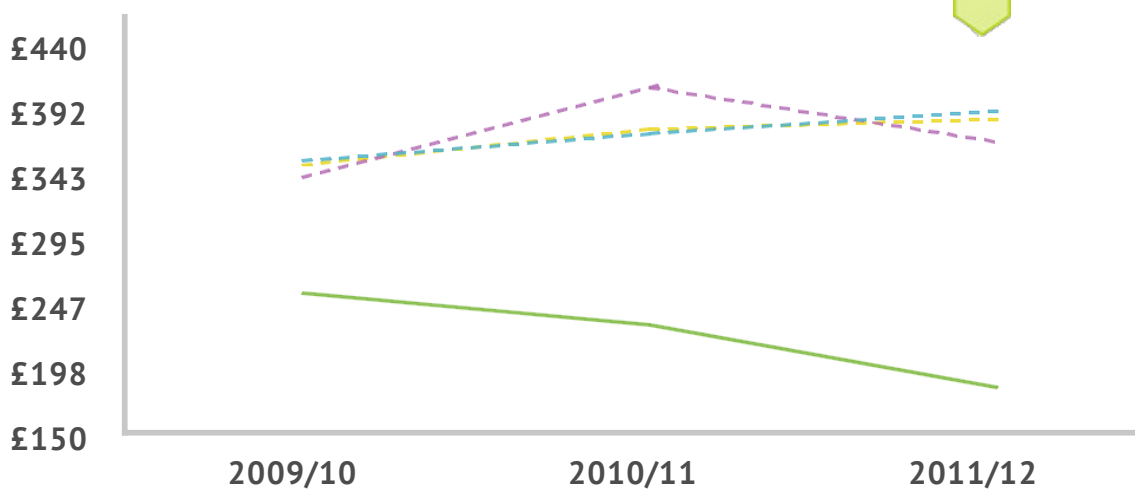
▼ 1.4%



St Joseph's received 3.9% of total income from SEN funding, putting you in the lowest 20% of schools like you, the lowest 20% of primaries in your LA, and the lowest 20% of primaries nationally.

### Funds for SEN (per pupil): 2009 - 2012

Last year, St Joseph's received a total of £72,330 or £164 per pupil as funding for SEN. This is a decrease of 24% from 2010/11, and a decrease of 33% from 2009/10.



	2009/10	2010/11	2011/12
<span style="color: green;">—</span> You	£243	£217	£164
<span style="color: yellow;">- - -</span> Like you	£352	£382	£391
<span style="color: purple;">- - -</span> LA*	£341	£418	£372
<span style="color: blue;">- - -</span> National*	£355	£379	£398

\* both LA and National figures are calculated from primary schools



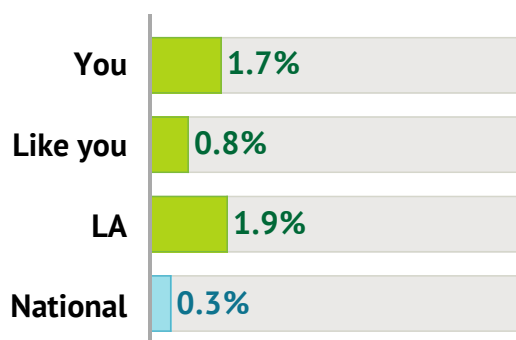
## Grant Funding

## Minority Ethnic Pupils

### Funds for minority ethnic pupils as a percentage of total funds

# 1.7%

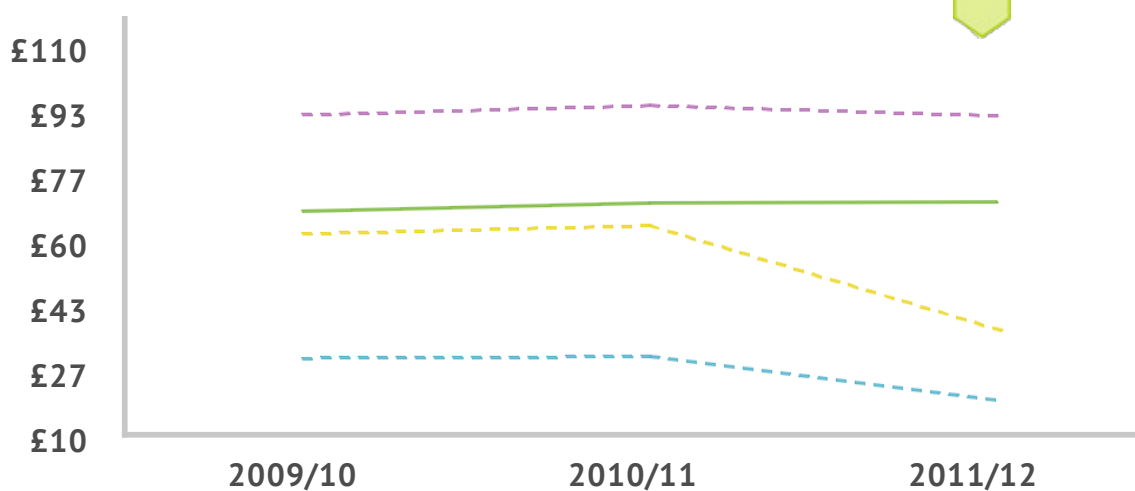
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St Joseph's received 1.7% of total income from minority ethnic pupil funding, putting you in the highest 20% of schools like you, the lowest 40% of primaries in your LA, and the highest 10% of primaries nationally.

### Funds for minority ethnic pupils (per pupil): 2009 - 2012

Last year, St Joseph's received a total of £31,292 or £71 per pupil as funding for minority ethnic pupils. This is an increase of 0% from 2010/11, and an increase of 4% from 2009/10.



	2009/10	2010/11	2011/12
<span style="color: green;">—</span> You	£68	£71	£71
<span style="color: orange;">- - -</span> Like you	£62	£64	£35
<span style="color: purple;">- - -</span> LA*	£95	£98	£95
<span style="color: blue;">- - -</span> National*	£27	£27	£15

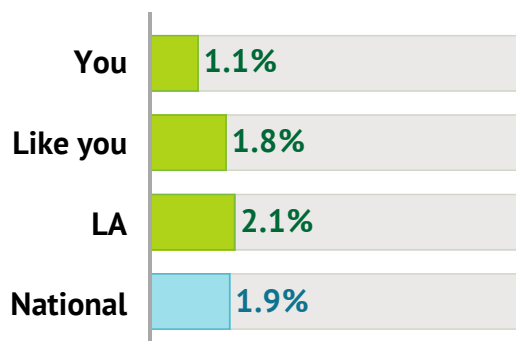
\* both LA and National figures are calculated from primary schools

## Grant Funding

## Pupil Premium

### Funds for Pupil Premium as a percentage of total funds\*\*

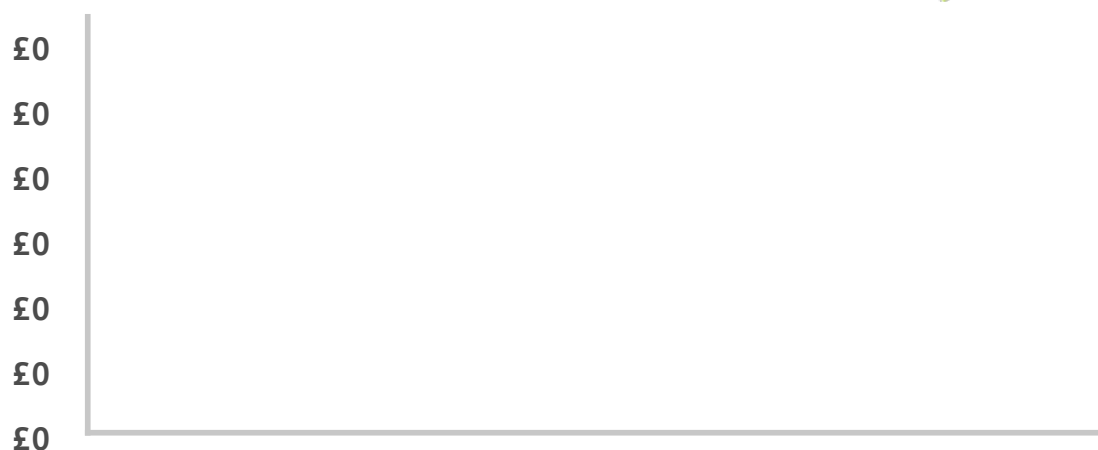
# 1.1%



St Joseph's received 1.1% of total funding for the Pupil Premium, putting you in the lowest 10% of schools like you, the lowest 20% of primaries in your LA, and the lowest 40% of primaries nationally.

### Funds for Pupil Premium (per pupil): 2009 - 2012

Last year, St Joseph's received a total of £19,520 or £44 per pupil as funding for the Pupil Premium.



	2009/10	2010/11	2011/12
<b>You</b>	N/A	N/A	£44
<b>Like you</b>	N/A	N/A	£84
<b>LA*</b>	N/A	N/A	£107
<b>National*</b>	N/A	N/A	£90

\* both LA and National figures are calculated from primary schools

\*\* The code for the Standards Fund (I05) was re-assigned for the new Pupil Premium in 2011/12. These changes do not affect the overall groupings for the tables but will mean the CFR codes included in the Grant Funding category are slightly different from those in previous years.

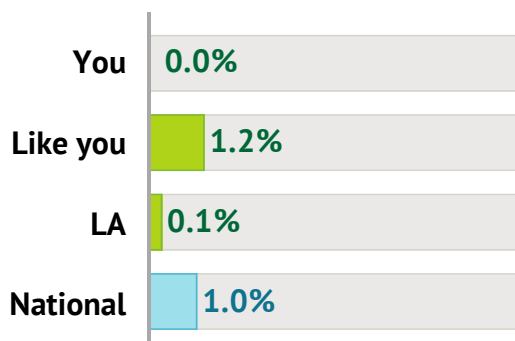
## Grant Funding

## Other Grants & Funding

### Other grants & funding as a percentage of total funds

# 0.0%

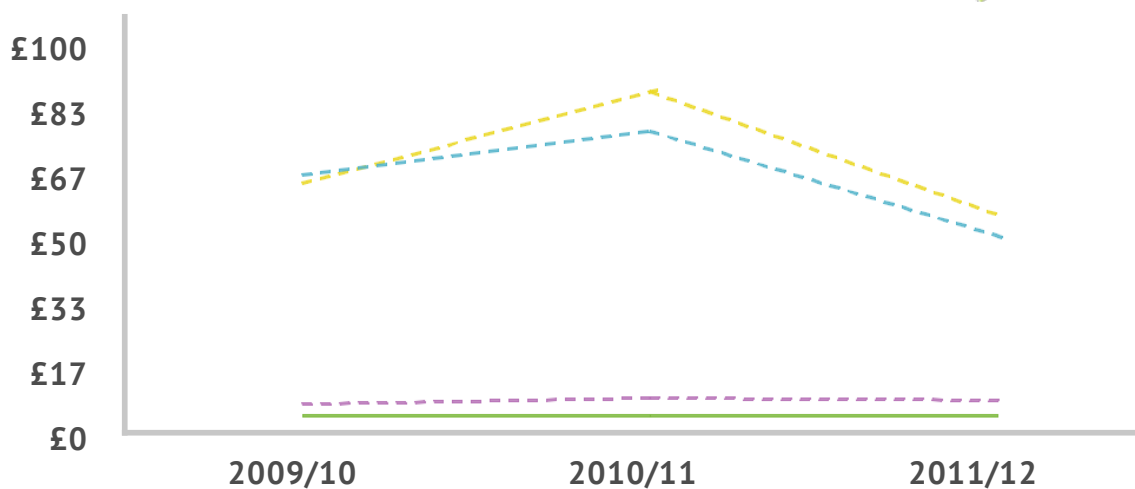
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St Joseph's received no funding as other grants & funding, putting you in the lowest 20% of schools like you, the highest 20% of primaries in your LA, and the lowest 30% of primaries nationally.

### Other grants & funding: 2009 - 2012

Last year, St Joseph's received a total of £0 or £0 per pupil as funding from other grants and funding.

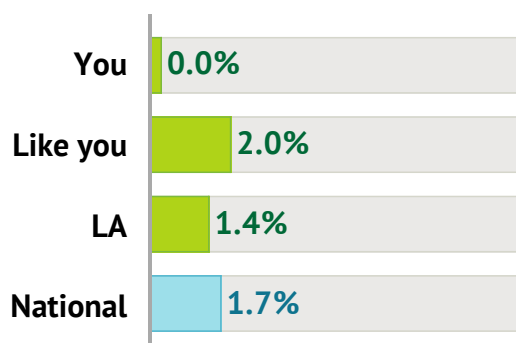


\* both LA and National figures are calculated from primary schools

**Self-Generated**
**Facilities & Services**
**Income from facilities & services as a percentage of total funds**

# 0.0%

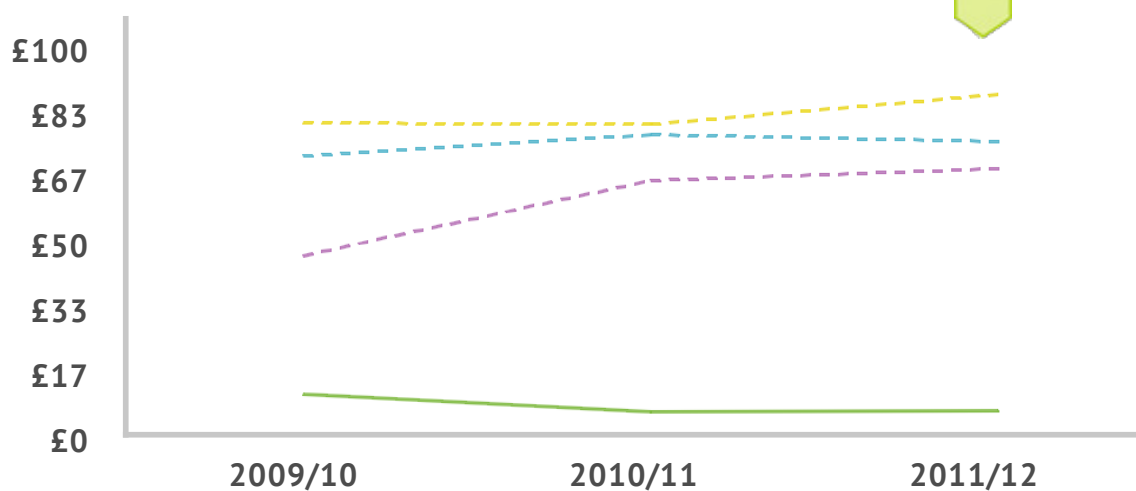
-- No change



St Joseph's received 0.0% of total funding from facilities and services, putting you in the lowest 10% of schools like you, the lowest 10% of primaries in your LA, and the lowest 10% of primaries nationally.

**Income from facilities & services (per pupil): 2009 - 2012**

Last year, St Joseph's received a total of £743 or £2 per pupil as income from facilities and services. This is an increase of 6% from 2010/11, and a decrease of 74% from 2009/10.



\* both LA and National figures are calculated from primary schools

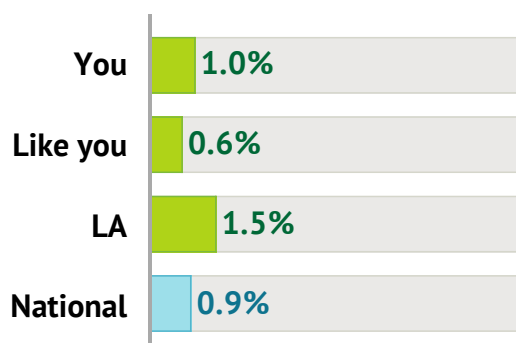
## Self-Generated

## Donations

### Donations as a percentage of total funds

# 1.0%

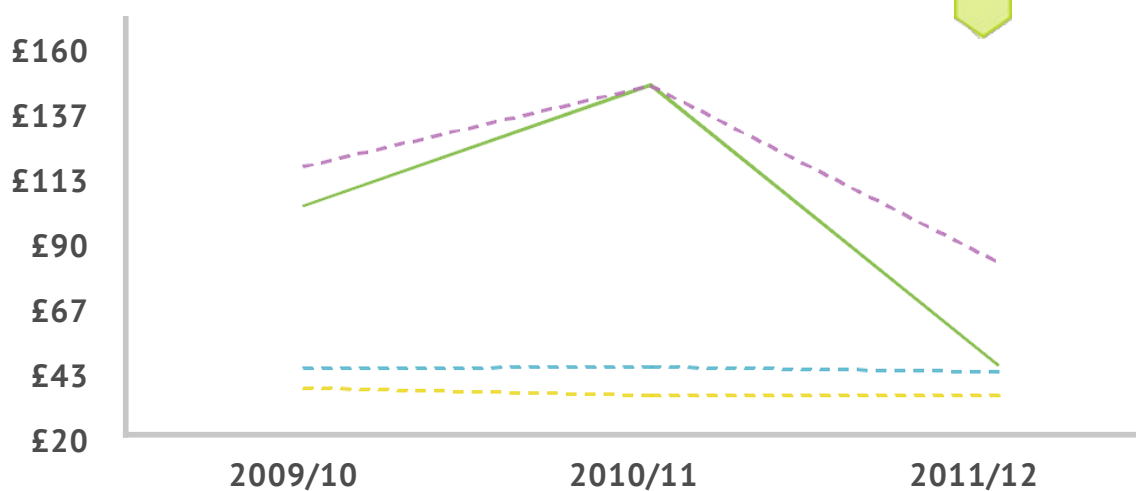
▼ 2.7%



St Joseph's received 1.0% of total funding from donations, putting you in the highest 30% of schools like you, the highest 50% of primaries in your LA, and the highest 30% of primaries nationally.

### Income from donations (per pupil): 2009 - 2012

Last year, St Joseph's received a total of £17,914 or £41 per pupil as income from donations. This is a decrease of 73% from 2010/11, and a decrease of 61% from 2009/10.



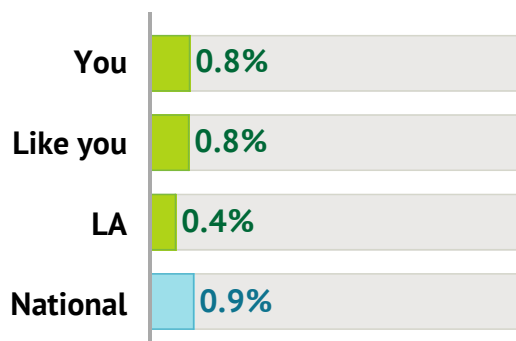
\* both LA and National figures are calculated from primary schools

## Self-Generated

## Other sources of funds

### Other sources of funds as a percentage of total funds\*

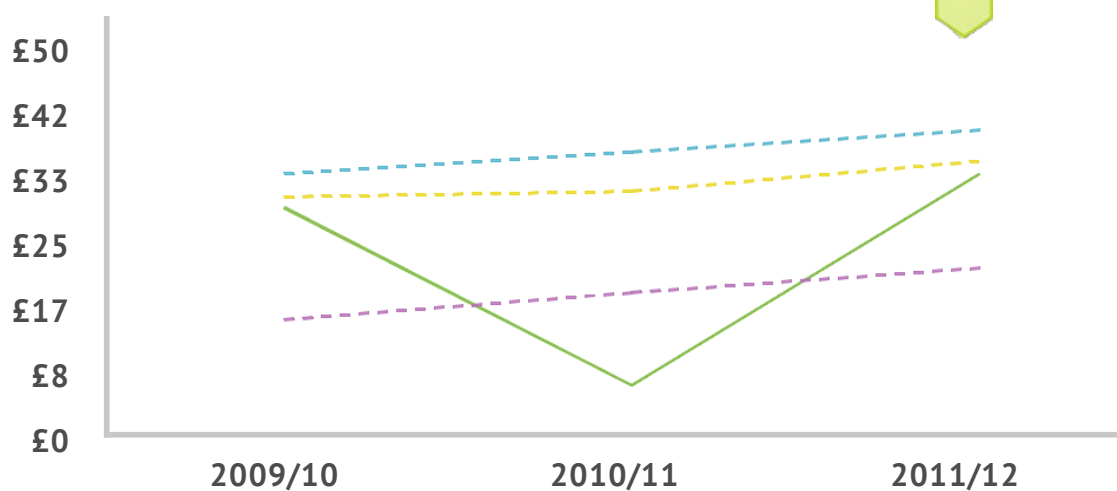
**0.8%**  
▲ 0.7%



St Joseph's received 0.8% of total funding from other sources, putting you in the highest 40% of schools like you, the highest 30% of primaries in your LA, and the highest 50% of primaries nationally.

### Income from other sources (per pupil): 2009 - 2012

Last year, St Joseph's received a total of £15,164 or £34 per pupil as income from other sources of funds. This is an increase of 661% from 2010/11, and an increase of 16% from 2009/10.



<span style="color: green;">—</span> You	£ 30	£ 5	£ 34
<span style="color: yellow;">- - -</span> Like you	£ 31	£ 32	£ 36
<span style="color: purple;">- - -</span> LA*	£ 14	£ 18	£ 21
<span style="color: blue;">- - -</span> National*	£ 34	£ 37	£ 41

\* both LA and National figures are calculated from primary schools

# Spend:

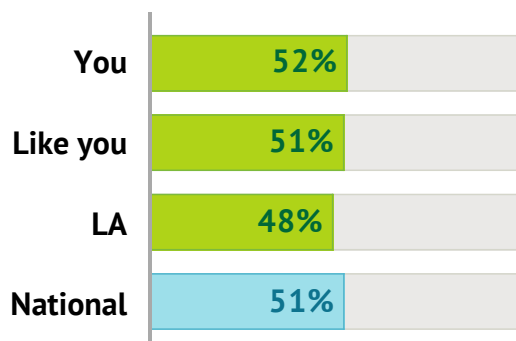
## St Joseph's Catholic Primary School

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**Staff**
**Teaching Staff**
**Spend on teaching staff as a percentage of total spend**

# 52%

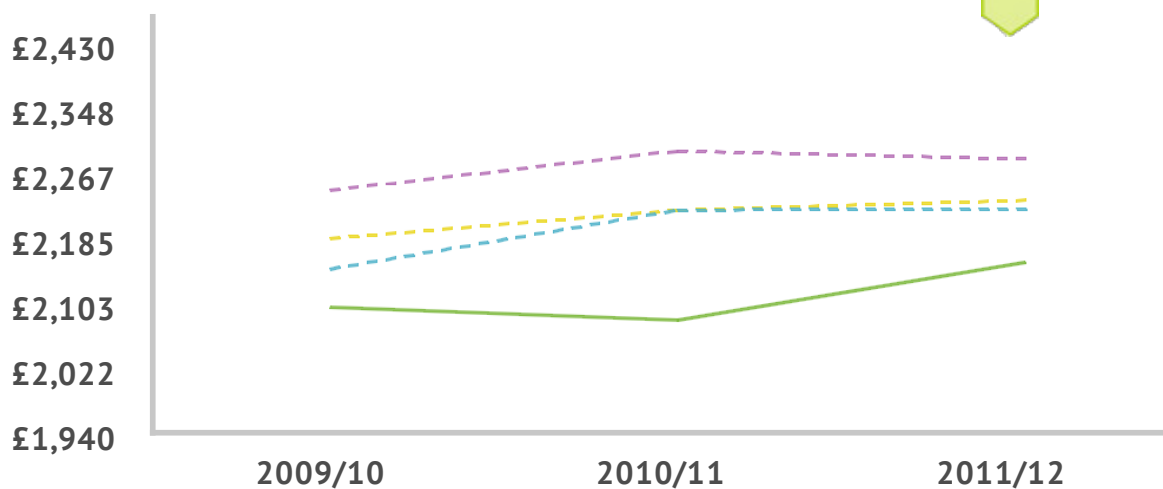
▲ 1%



St Joseph's spent 51.5% of total expenditure on teaching staff, putting you in the highest 50% of schools like you, the highest 30% of primaries in your LA, and the highest 50% of primaries nationally.

**Spend on teaching staff (per pupil): 2009 - 2012**

Last year, St Joseph's spent a total of £944,853 or £2,138 per pupil on teaching staff. This is an increase of 4% from 2010/11, and an increase of 3% from 2009/10.



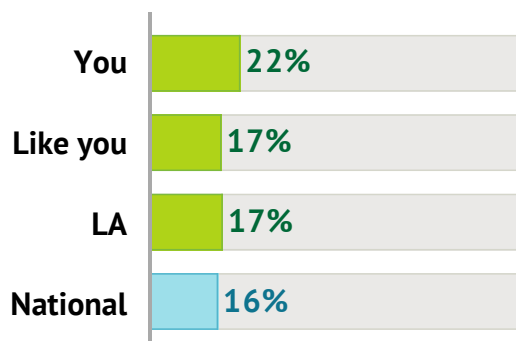
\* both LA and National figures are calculated from primary schools



**Staff**
**Education Support Staff**
**Spend on education support staff as a percentage of total spend**

# 22%

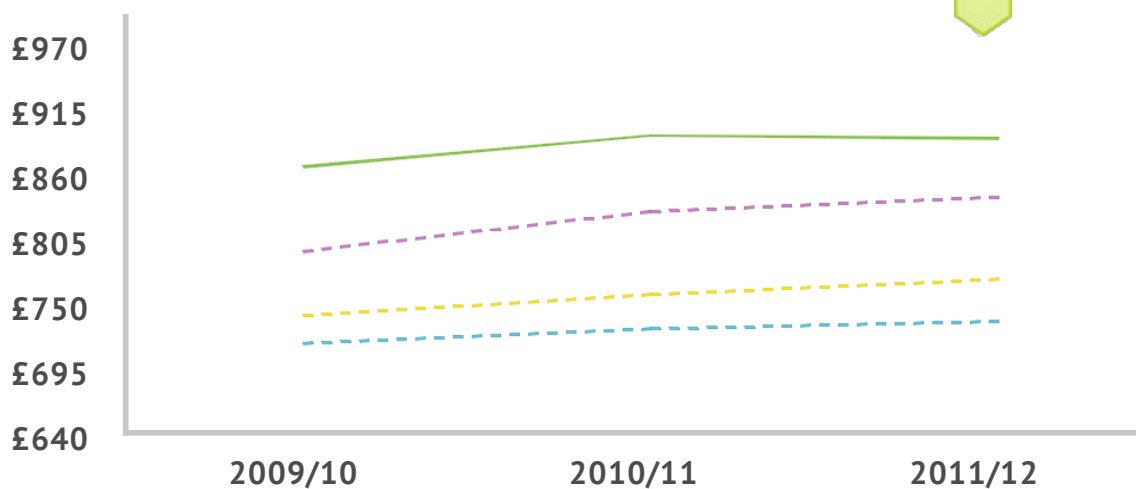
▼ 1%



St Joseph's spent 22.0% of total expenditure on education support staff, putting you in the highest 10% of schools like you, the highest 10% of primaries in your LA, and the highest 10% of primaries nationally.

**Spend on education support staff (per pupil): 2009 - 2012**

Last year, St Joseph's spent a total of £403,546 or £913 per pupil on education support staff. This is an increase of 0% from 2010/11, and an increase of 4% from 2009/10.

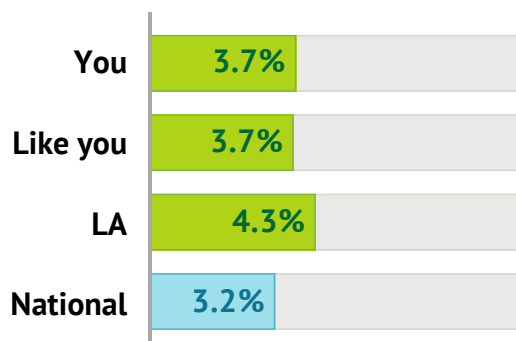


\* both LA and National figures are calculated from primary schools

**Staff**
**Supply Teachers**

### Spend on supply teachers as a percentage of total spend

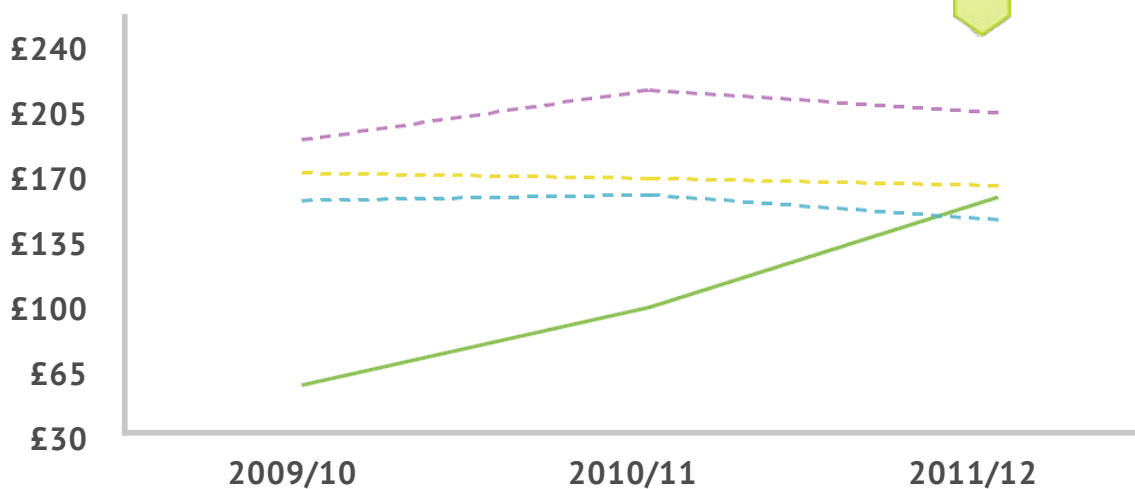
**3.7%**  
▲ 1.6%



St Joseph's spent 3.7% of total expenditure on supply teachers, putting you in the highest 50% of schools like you, the highest 50% of primaries in your LA, and the highest 40% of primaries nationally.

### Spend on supply teachers (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £68,510 or £155 per pupil on supply teachers. This is an increase of 78% from 2010/11, and an increase of 297% from 2009/10.



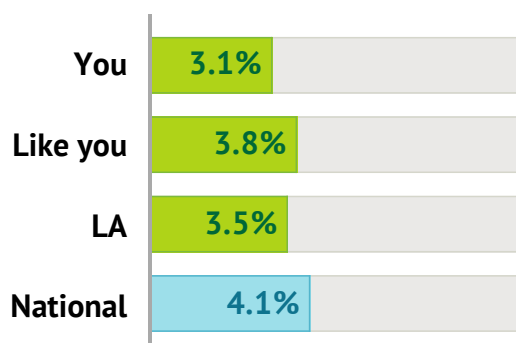
\* both LA and National figures are calculated from primary schools

## Resources

## Learning Resources (non-ICT)

### Spend on learning resources (non-ICT) as a percentage of total spend

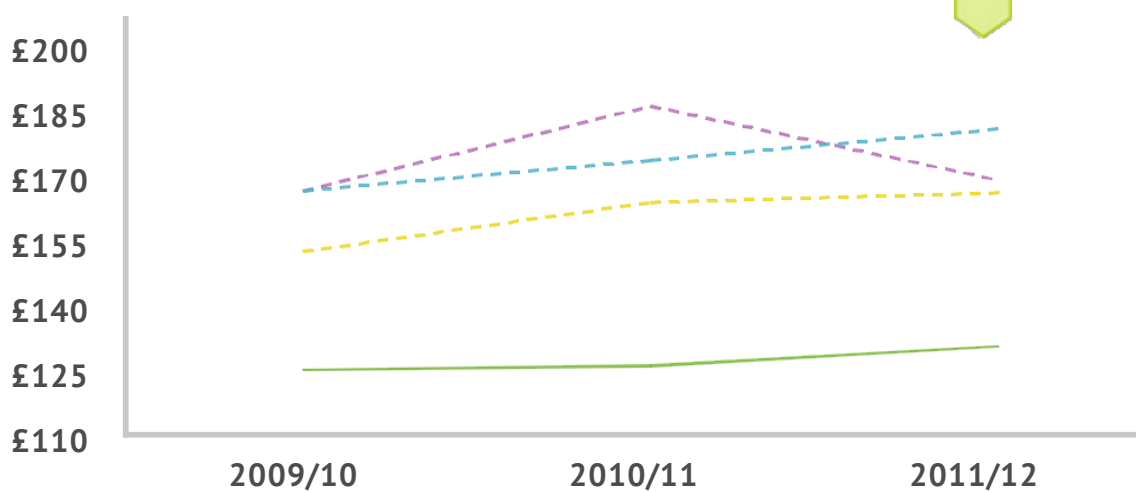
**3.1%**  
▲ 0.1%



St Joseph's spent 3.1% of total expenditure on non-ICT learning resources, putting you in the lowest 40% of schools like you, the lowest 50% of primaries in your LA, and the lowest 30% of primaries nationally.

### Spend on non-ICT learning resources (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £56,576 or £128 per pupil on non-ICT learning resources. This is an increase of 4% from 2010/11, and an increase of 5% from 2009/10.



\* both LA and National figures are calculated from primary schools

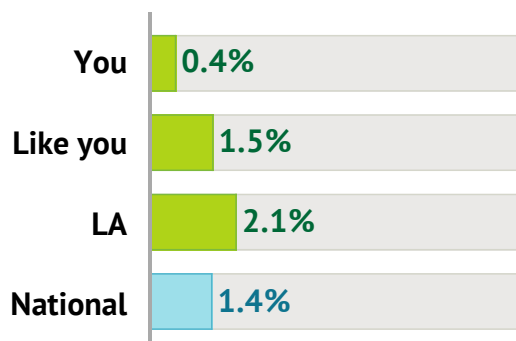
## Resources

## ICT Learning Resources

### Spend on ICT Learning resources as a percentage of total spend

# 0.4%

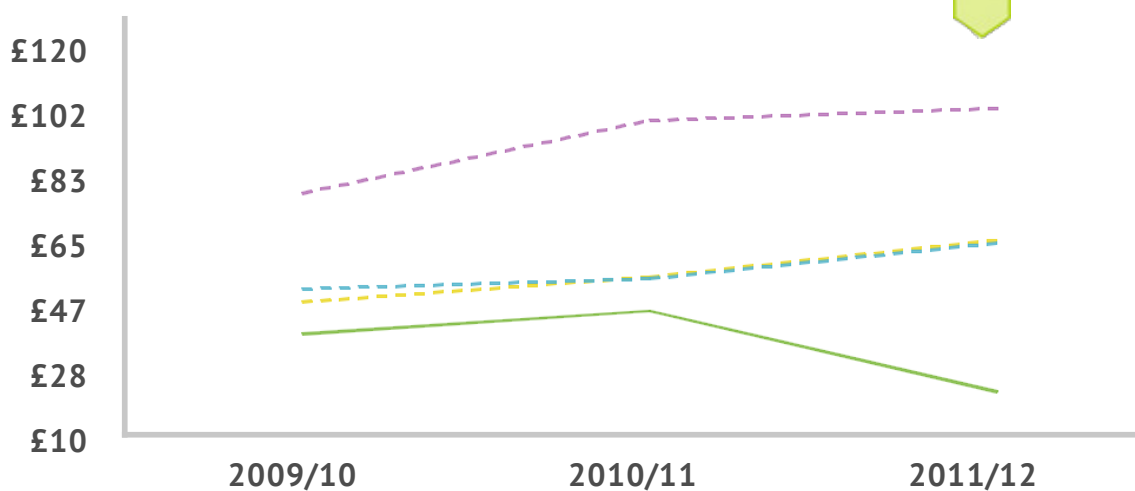
▼ 0.6%



St Joseph's spent 0.4% of total expenditure on ICT learning resources, putting you in the lowest 20% of schools like you, the lowest 10% of primaries in your LA, and the lowest 20% of primaries nationally.

### Spend on ICT Learning resources (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £7,956 or £18 per pupil on ICT learning resources. This is a decrease of 58% from 2010/11, and a decrease of 50% from 2009/10.



You	£36	£43	£18
Like you	£46	£54	£65
LA*	£80	£102	£106
National*	£50	£53	£64

\* both LA and National figures are calculated from primary schools

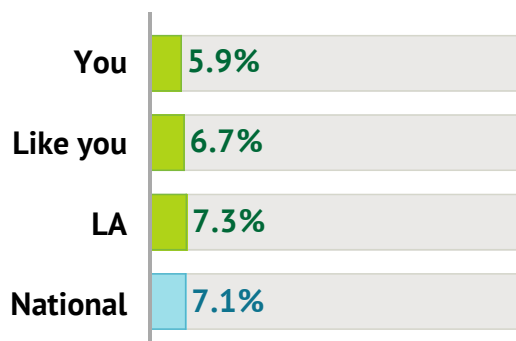
## Buildings

## Premises

### Spend on premises as a percentage of total spend

# 5.9%

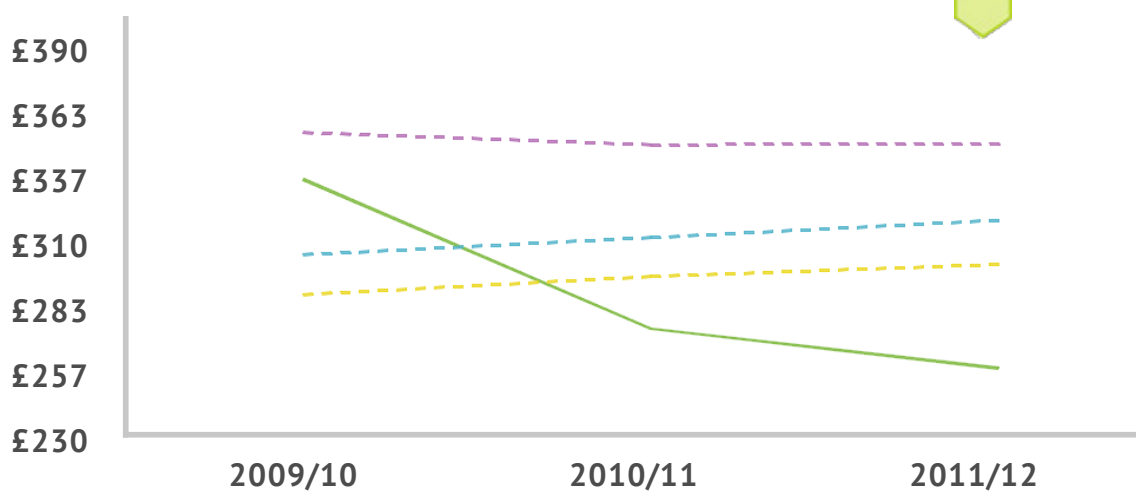
▼ 0.6%



St Joseph's spent 5.9% of total expenditure on premises, putting you in the lowest 40% of schools like you, the lowest 30% of primaries in your LA, and the lowest 40% of primaries nationally.

### Spend on premises (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £108,290 or £245 per pupil on premises. This is a decrease of 8% from 2010/11, and a decrease of 28% from 2009/10.



	2009/10	2010/11	2011/12
<span style="color: green;">—</span> You	£341	£265	£245
<span style="color: yellow;">- - -</span> Like you	£282	£292	£298
<span style="color: purple;">- - -</span> LA*	£365	£359	£359
<span style="color: blue;">- - -</span> National*	£303	£311	£320

\* both LA and National figures are calculated from primary schools

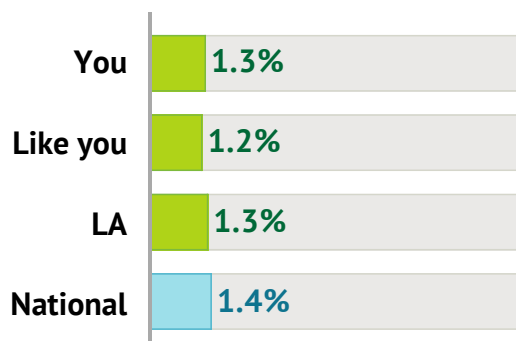
## Buildings

## Energy

### Spend on energy as a percentage of total spend

# 1.3%

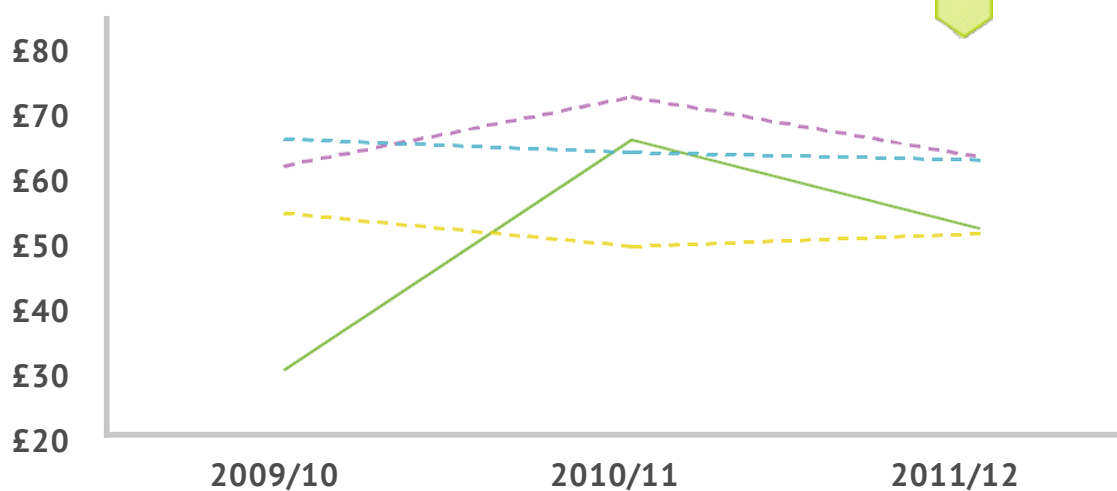
▼ 0.4%



St Joseph's spent 1.3% of total expenditure on energy, putting you in the highest 40% of schools like you, the lowest 50% of primaries in your LA, and the lowest 50% of primaries nationally.

### Spend on energy (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £22,984 or £52 per pupil on energy. This is a decrease of 22% from 2010/11, and an increase of 86% from 2009/10.



<span style="color: green;">—</span> You	£28	£67	£52
<span style="color: orange;">- - -</span> Like you	£55	£49	£51
<span style="color: purple;">- - -</span> LA*	£63	£74	£64
<span style="color: blue;">- - -</span> National*	£67	£65	£64

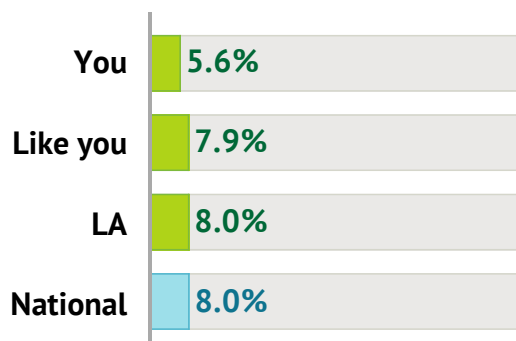
\* both LA and National figures are calculated from primary schools

Other

**Back Office**

## Spend on back office as a percentage of total spend

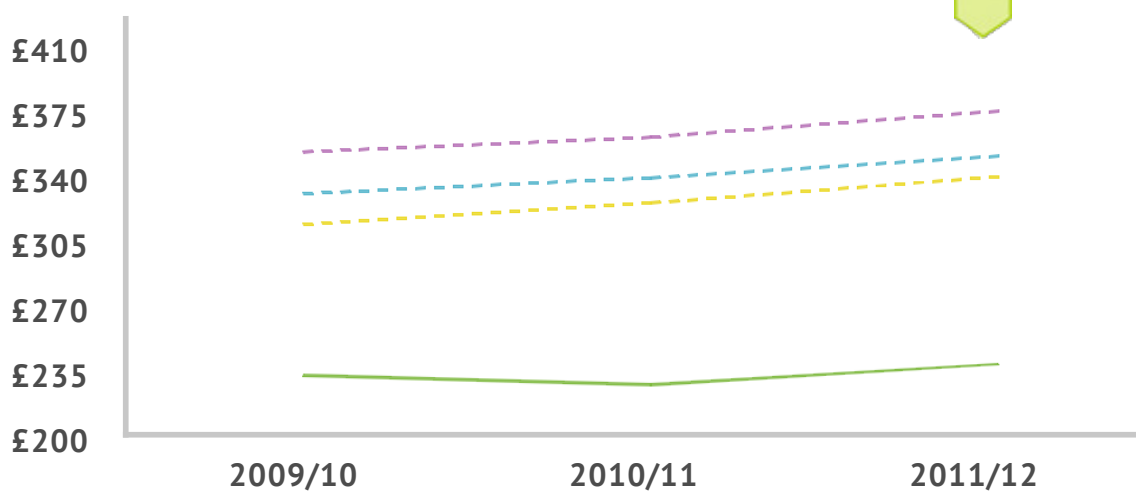
**5.6%**  
▲ 0.2%



St Joseph's spent 5.6% of total expenditure on back office, putting you in the lowest 10% of schools like you, the lowest 20% of primaries in your LA, and the lowest 20% of primaries nationally.

## Spend on back office (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £102,986 or £233 per pupil on back office. This is an increase of 6% from 2010/11, and an increase of 3% from 2009/10.



	2009/10	2010/11	2011/12
<span style="color: green;">—</span> You	£226	£220	£233
<span style="color: yellow;">- - -</span> Like you	£320	£333	£349
<span style="color: purple;">- - -</span> LA*	£365	£374	£390
<span style="color: blue;">- - -</span> National*	£339	£349	£362

\* both LA and National figures are calculated from primary schools

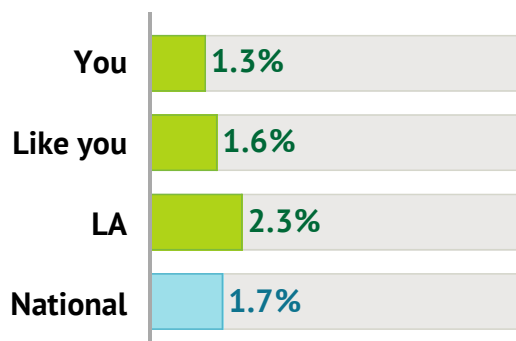
Other

**Catering (Net Expenditure)\*\***

### Net spend on catering as a % of total spend

# 1.3%

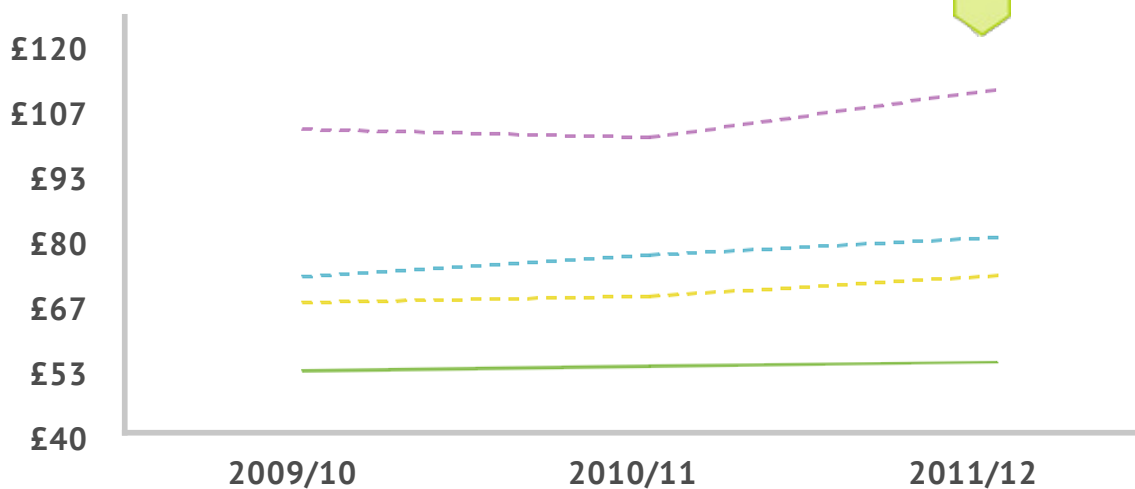
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St Joseph's spent 1.3% of total expenditure on catering, putting you in the lowest 40% of schools like you, the lowest 20% of primaries in your LA, and the lowest 50% of primaries nationally.

### Net spend on catering (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £22,984 or £52 per pupil on catering (net). This is an increase of 2% from 2010/11, and an increase of 4% from 2009/10.



	2009/10	2010/11	2011/12
<span style="color: green;">—</span> You	£50	£51	£52
<span style="color: yellow;">- - -</span> Like you	£65	£67	£72
<span style="color: purple;">- - -</span> LA*	£105	£103	£114
<span style="color: blue;">- - -</span> National*	£71	£76	£80

\* both LA and National figures are calculated from primary schools

\*\* The DfE subtract income from catering expenditure for this measure, giving a net figure. For more information please [click here](#).



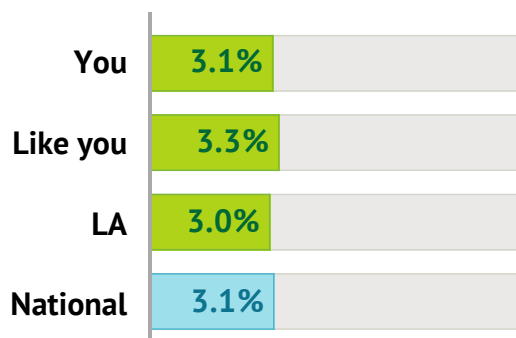
Other

**Other Staff Costs**

### Spend on other staff costs as a percentage of total spend

# 3.1%

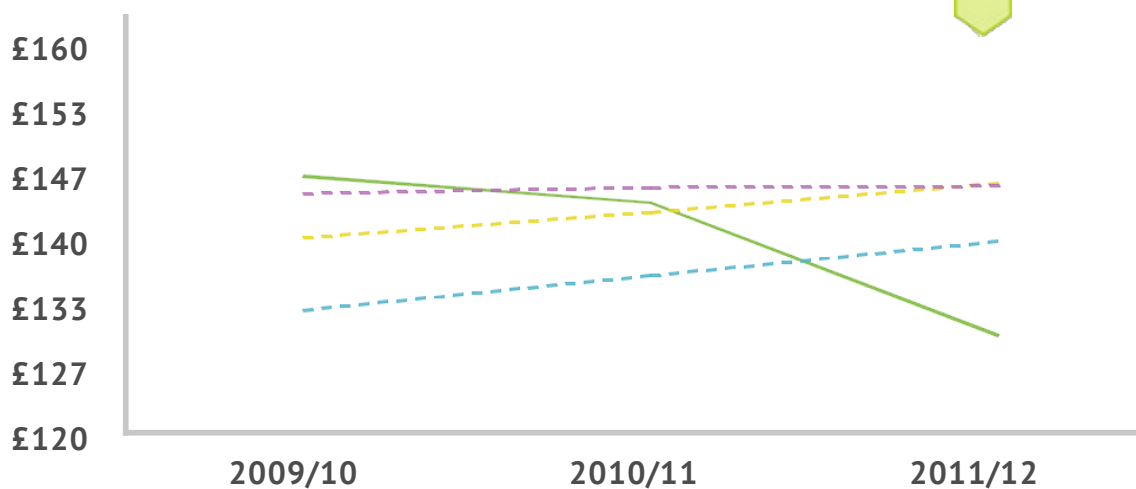
▼ 0.4%



St Joseph's spent 3.1% of total expenditure on other staff costs, putting you in the lowest 50% of schools like you, the highest 50% of primaries in your LA, and the highest 50% of primaries nationally.

### Spend on other staff costs (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £57,018 or £129 per pupil on other staff costs. This is a decrease of 10% from 2010/11, and a decrease of 12% from 2009/10.



\* both LA and National figures are calculated from primary schools

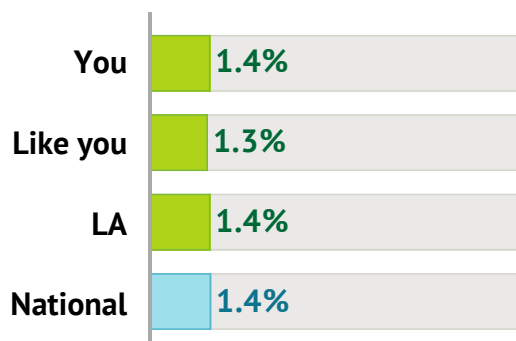
Other

**Bought-in Professional Services**

## Spend on bought-in professional services as a percentage of total spend

# 1.4%

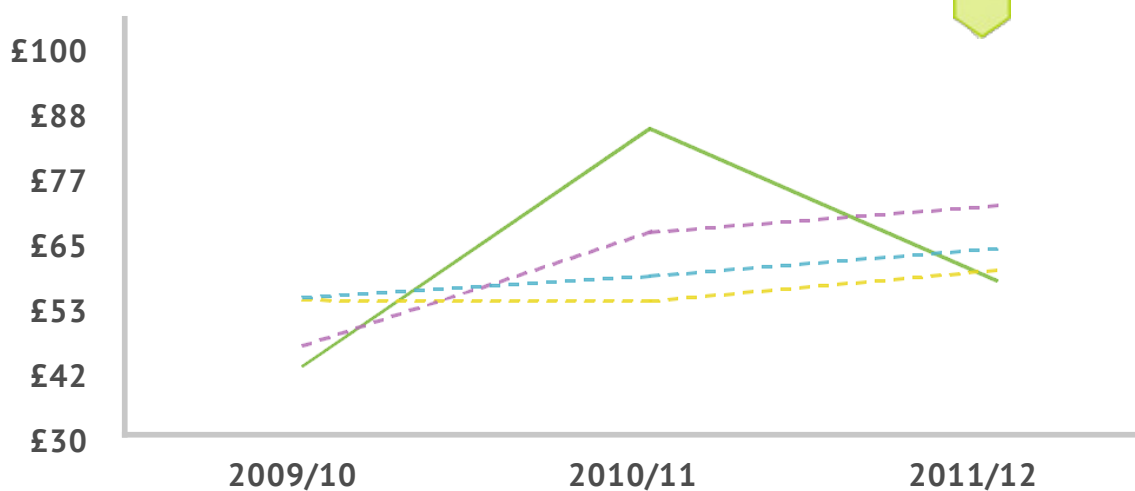
▼ 0.8%



St Joseph's spent 1.4% of total expenditure on bought-in professional services, putting you in the highest 40% of schools like you, the highest 40% of primaries in your LA, and the highest 50% of primaries nationally.

## Spend on bought-in professional services (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £25,194 or £57 per pupil on bought-in professional services. This is a decrease of 34% from 2010/11, and an increase of 43% from 2009/10.



	2009/10	2010/11	2011/12
<span style="color: green;">—</span> You	£40	£87	£57
<span style="color: orange;">---</span> Like you	£53	£53	£59
<span style="color: purple;">---</span> LA*	£44	£67	£72
<span style="color: blue;">---</span> National*	£54	£58	£63

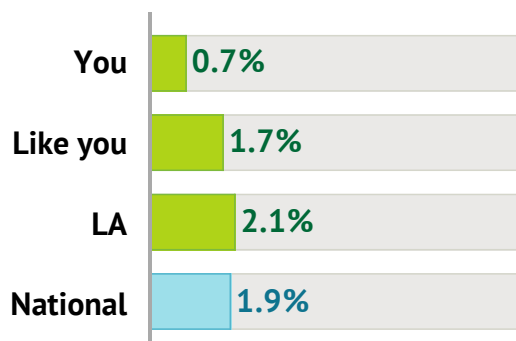
\* both LA and National figures are calculated from primary schools

Other

**Miscellaneous**

## Spend on miscellaneous items as a percentage of total spend

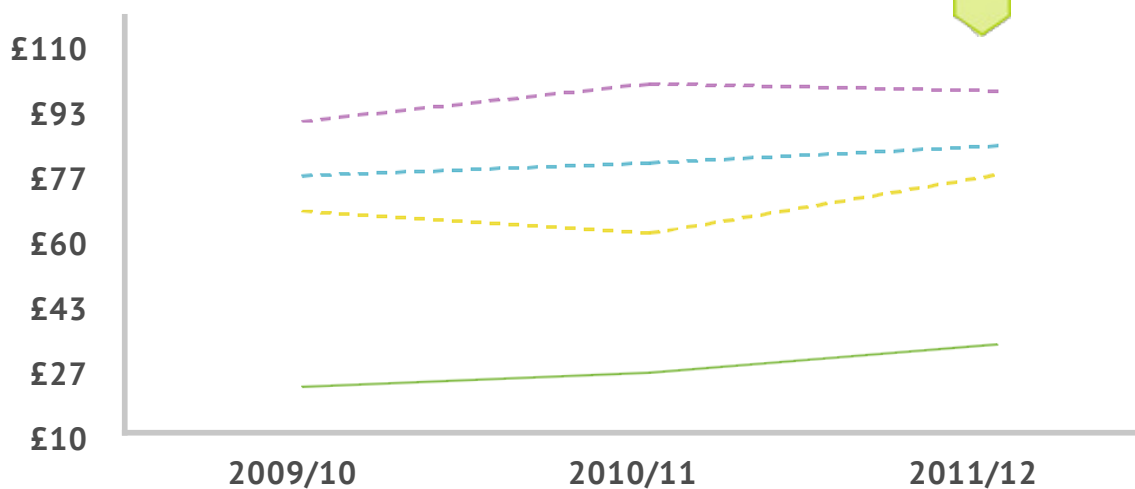
**0.7%**  
▲ 0.2%



St Joseph's spent 0.7% of total expenditure on miscellaneous items, putting you in the lowest 20% of schools like you, the lowest 20% of primaries in your LA, and the lowest 20% of primaries nationally.

## Spend on miscellaneous items (per pupil): 2009 - 2012

Last year, St Joseph's spent a total of £13,260 or £30 per pupil on miscellaneous items. This is an increase of 36% from 2010/11, and an increase of 67% from 2009/10.



	2009/10	2010/11	2011/12
<span style="color: green;">—</span> You	£18	£22	£30
<span style="color: yellow;">- - -</span> Like you	£68	£61	£78
<span style="color: purple;">- - -</span> LA*	£93	£104	£102
<span style="color: blue;">- - -</span> National*	£78	£81	£86

\* both LA and National figures are calculated from primary schools

## Definitions

We have used the DfE's own definitions drawn from the Consistent Financial Reporting Framework. For more information about how the DfE classify different categories, please [click here](#). Below we have shown how Arbor has grouped the different categories, which is consistent with the DfE methodology, allowing for comparison.

### Income for St Joseph's Catholic Primary School

Grouping	Item	CFR Code
Grant Funding	Funds delegated by the L.A.	I01
	Funding for 6th Form students	I02
	SEN funding	I03
	Funding for minority ethnic pupils	I04
	Pupil Premium	I05
	Other grants & funding	I06 + I07 + I15
Self-generated income	Facilities & services	I08
	Donations	I13
	Other sources of funding	I11 + I12

### Expenditure for St Joseph's Catholic Primary School

Grouping	Item	CFR Code
People	Teaching staff	E01
	Supply teachers	E02 + E10 + E26 - I10
	Support staff	E03
Resources	Learning Resources (not ICT)	E19
	ICT Learning Resources	E20
Buildings	Premises staff	E04
	Building Maintenance & improvement	E12
	Grounds Maintenance & improvement	E13
	Cleaning & caretaking	E14
	Water & sewerage	E15
	Other occupational costs	E18
Other	Back Office	E05 + E22 + E28
	Catering	E06 + E25 - I09
	Other staff costs	E07 + E08 + E09 + E11
	Energy	E16
	Bought in professional services - curriculum	E27
	Miscellaneous	E17 + E21 + E23 + E24 + E29 + E31 + E32 - I16 - I17

## How we did this for St Joseph's

### **Why create a report?**

This report has been created just for St Joseph's Catholic Primary School to help you understand your school's financial performance in context, but it is part of a much larger project to showcase how schools can use their data to improve school performance. It also introduces you to Arbor and what we can do. Hello!

### **How did you get the data?**

This report has been created using publicly available information sourced from the Department for Education, Ofsted and Google, which our clever data scientists then imported into Arbor's Adaptive Management System for analysis and output. The result was an individual performance report unique to each school. No two are even remotely alike. Each is special.

### **How difficult was it to do?**

This report used our reporting engine, which we've been developing for two years to help schools manage their data. It involved crunching 9.4 million data points almost instantly to produce 19,320 individual PDF reports, one for every school (who reports their data) in England. From design to delivery took us around a week.

### **What's next?**

If you like what you see, and want to know more about what Arbor can do for your school, please [click here to get in touch](#). If you just want more free reports, then that's fine too! [Click this link](#), fill out your details and we'll send you our software that allows you to generate your own reports, drawing in live information from your MIS and RAISEonline, so you know it's up-to-date. And we'll do all this for free in the hope that one day you'll upgrade to our management information system!

### **Why do I have some data missing?**

We do the best with what we are given, but we're not magicians! Either the data wasn't reported to the DfE, or it was disguised to preserve anonymity, or the sample size was too small, so we've listed it as not available.

### **How did you derive your LA and national averages?**

We benchmarked St Joseph's on a variety of measures in order to allow you to analyse your budget in a wider context. We only compared St Joseph's to other primaries, both in the schools like you, local authority and national measures, making them more meaningful. After all, a primary school's spend is different from a secondary school's, which is different from a special school. An average that included all three would be misleading.

### **What is a school 'like you'?**

We created the schools like you measure to give you the most meaningful comparator to St Joseph's. First, we filtered by all primaries for the reasons mentioned above. Then, we filtered by schools who were inside/outside London as this changes your cost structure. Next we filtered by size, ensuring that St Joseph's is compared to schools with a similar number of students. Finally we took your FSM, SEN and EAL data, weighted them 26%, 67% and 7% respectively, based on the size of the attainment gaps at KS2, and combined them into a baseline score to find schools with similar demographic intakes to St Joseph's. We chose a group of 100 similar schools around this baseline, 50 directly above and 50 directly below your score, and benchmarked your performance based on this. After all that, we sat down and had a cup of tea as we were exhausted!

## Arbor's Friends

**We couldn't have done this all by ourselves, and we'd like to thank the people who made this project possible in such a short space of time.**



LKMco are an education and youth-development 'think-and-action tank.' They support schools, teachers and education and youth organisations by planning, evaluating and improving the way they work. LKMco work to ensure all children and young people receive the support they need to make a fulfilling transition to adulthood by carrying out research and campaigning for action.

[www.lkmco.org](http://www.lkmco.org)

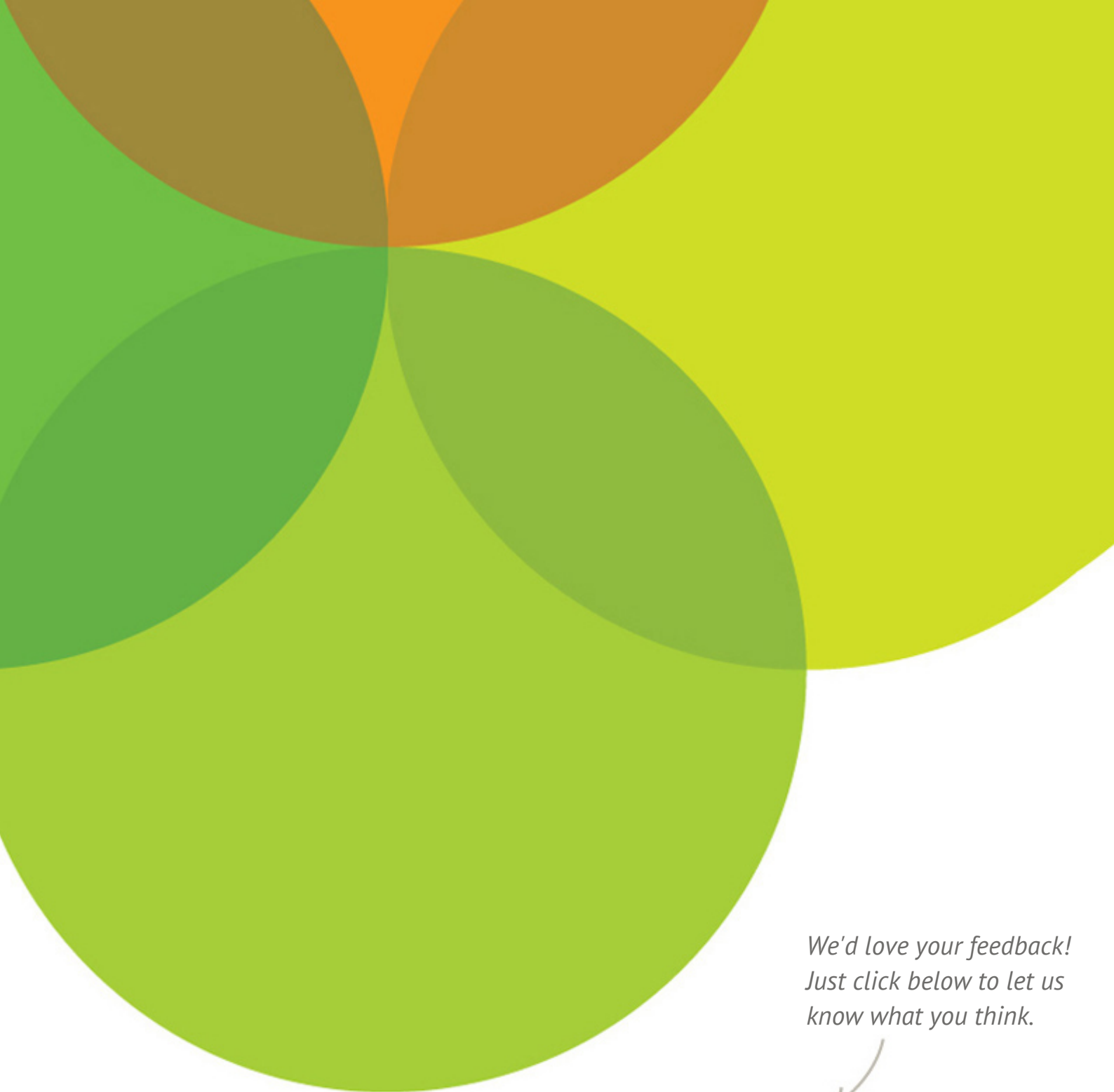


Toucan Computing is an organisation working solely within education, supporting schools with their IT requirements, large or small. We have quickly grown into an experienced and approachable team of sales, technical and consultancy specialists, united by a belief that Apple technology can make a difference in schools. We work to ensure that IT supports teachers and pupils.

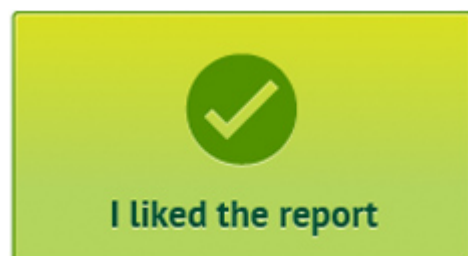
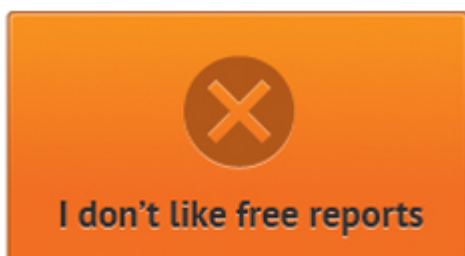
[www.toucancomputing.co.uk](http://www.toucancomputing.co.uk)



We would like to thank all the government officials who gave up their time to talk with us over the past few months, and especially for publishing all of this data online which has allowed us to make this report.



*We'd love your feedback!  
Just click below to let us  
know what you think.*



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